Optima income 2030 II bond fund

Authorization for Establishment: Dec. HCMC. 612/13.02.2025

Category: Bond Fund

Inception date: March 04, 2025

Total Assets: € 6.170.851

Net Price: € 10,0212

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000521002

Bloomberg Ticker: OPTIBFE GA

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee[1]: Max 0,30%

Redemption Fee[2]: 2,50%

Management Fee[3]: 0,70% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile[4]:

Summary Risk Indicator (SRI)

1	2	3	4	5	6	7

Lower risk — Higher risk

Daily VAR Portfolio: 0,65%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy

2. This cost applies only if you exit your investment before maturity date of the Fund

3. Yearly, as a percentage of Fund's average net asset value

4. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 30.09.2026

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unitholders. Its objective is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund invests its assets mainly in government and corporate bonds that are traded both in domestic and regulated foreign markets with an average maturity of approximately 5 years. The Fund's strategy is active and is based on a certian selection of bonds to be held in the portfolio until maturity. In the event that bonds mature during the 5-year period, they will be replaced either with other bonds or with money market instruments.

Dividend Policy

The Fund will distribute an annual dividend to its unitholders in the form of cash. For the year 2026, the estimated dividend is expected to be 2,00%.

Investor Profile

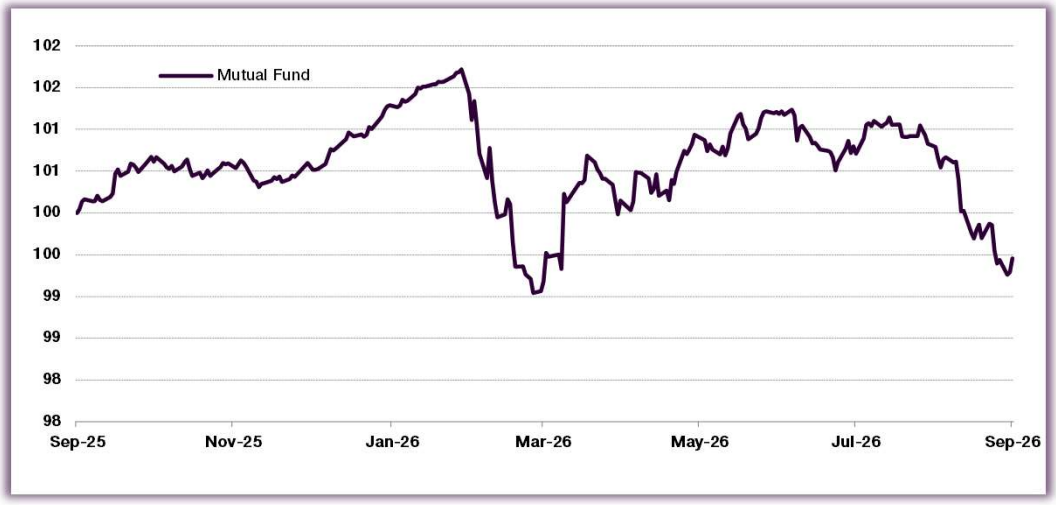
The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk.

Cumulative Returns[5]

Time period	Mutual Fund	Benchmark	Active Return
YTD	-1,1%	-	-
1 YEAR	-0,5%	-	-

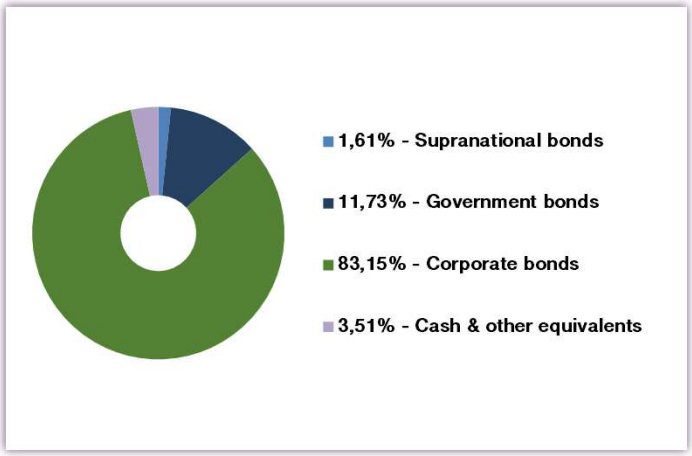
Past performance does not guarantee future returns

Cumulative Returns Fund[5]



5. Fund's past performance is calculated on the basis that any distributable income has been reinvested

Portfolio Structure



Geographic Allocation

GREECE	16,39%
EUROPEAN UNION	75,25%
OTHER COUNTRIES	4,85%

Allocation by Category

SUPRANATIONAL BONDS	1,61%
GOVERNMENT BONDS	11,73%
FINANCIAL BONDS	59,77%
OTHER CORPORATE BONDS	23,38%

Top 10 Holdings

ROMANIA 27/09/22-27/09/29 6.625%	8,47%
INTESA 15/05/23-19/05/30 4,875%	3,38%
OTP BANK NYRT 08/10/24-16/10/30 4.25%	3,34%
ALPHA 04/06/24-13/09/34 6%	3,34%
METLEN 09/10/24-17/10/29 4%	3,29%
ERSTE GROUP 08/10/24-15/01/35 4%	3,28%
BANCA MONTE DEI PASCHI 20/11/24-27/11/30 3,625%	3,28%
PIRAEUS 10/09/24-18/09/35 5,375%	3,28%
NATIONAL BANK 12/11/24-19/11/30 3,50%	3,27%
HUNGARY 18/01/24-25/07/29 4%	3,26%

Top 5 Issuers

Romania	8,47%
Intesa Sanpaolo SpA	3,38%
OTP Bank Nyrt	3,34%
Alpha Bank SA	3,34%
Metlen Energy & Metals SA	3,29%

Dividend Distribution

Date	Dividend Yield (%)	Dividend (€)
31.12.2025	2,00%*	0,1655

*Annualized dividend yield based on the initial unit price

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