

<b>Category:</b> Bond Fund
<b>Inception date:</b> February 20, 2023
<b>Total Assets:</b> € 15.575.333
<b>Net Price:</b> € 9,8737
<b>Custodian:</b> Piraeus Bank S.A
<b>ISIN Ticker:</b> GRF000418001
<b>Bloomberg Ticker:</b> OPGINBE GA Equity
<b>Base Currency:</b> Euro
<b>Minimum Investment Amount:</b> € 1.000
<b>Subscription Fee<sup>1,3</sup>:</b> €1.000 - > €250.000      0,50%
<b>Redemption Fee:</b> 2,00% until 30.03.2026 0,00% after 30.03.2026
<b>Management Fee<sup>2</sup>:</b> 1,00% yearly
<b>Performance Fee:</b> -
<b>Benchmark:</b> -
<b>Risk Level:</b> High
<b>Proposed Holding Period:</b> Fixed to 5 Years
<b>Daily VAR Portfolio:</b> 0,98%
<b>Daily VAR Benchmark:</b> -

#### Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. Yearly, as a percentage of the Fund's average net asset value
3. Specifically for Optima bank clients, other subscription fees may apply, based on specific client criteria. Please consult the staff or website of Optima bank

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#### Fact Sheet – 31.03.2023

This is marketing material. Please refer to the M/F prospectus and the key information document before making any final investment decision.

#### Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated and the money is credited to the unit-holders. Its goal is to achieve a return in a 5 year horizon, from income and capital appreciation, mainly through investments in Greek bonds or in bonds that have exposure in Greece.

#### Investment Policy

The Fund intends to invest its assets mainly in Greek government bonds and corporate bonds of companies based or operating in Greece and have an average maturity of approximately 5 years. The Fund's strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event of bonds maturing before the 5 year targeted maturity, they will be replaced either by other bonds or by money market instruments.

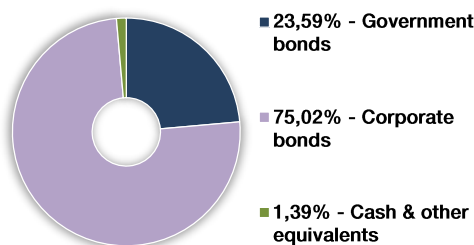
#### Distribution Policy

The Fund will distribute an annual dividend to its unit-holders in the form of cash. For the year 2023, the estimated dividend would be 3.25%.

#### Investor Profile

The Fund is mainly suitable for investors with a 5 years horizon, expecting income by a diversified bond portfolio, consisting mainly of Greek bonds or corporate bonds of companies based or operating in Greece, willing to accept a higher level of investment risk.

#### Asset Allocation



#### Geographic Allocation

GREECE	75,66%
EUROZONE	19,07%
UNITED KINGDOM	3,89%

#### Allocation by Category

GOVERNMENT BONDS	23,59%
FINANCIAL BONDS	50,99%
NON FINANCIAL BONDS	24,03%

#### Top 10 Holdings

NATIONAL BANK 15/11/22-22/11/27 7.25%	8,40%
G.G.B. 29/03/23 - 15/06/28 3.875%	8,33%
EUROBANK 19/01/23-26/01/29 7%	6,86%
G.G.B. 05/12/17 - 30/01/28 3.75%	6,46%
G.G.B. 05/03/19 - 12/03/29 3.875%	6,37%
ALPHA 16/12/22-16/06/27 7.50%	4,43%
BOC 16/06/21-24/06/27 2.50%	4,29%
PPC 14/07/21-31/07/28 3.375%	4,05%
PIRAEUS 17/11/22-28/01/27 8.25%	3,83%
PIRAEUS 27/10/21-03/11/27 3.875%	3,80%

#### Top 5 Issuers

GREEK GOVERNMENT	23,59%
NATIONAL BANK OF GREECE	8,40%
EUROBANK	7,89%
PIRAEUS BANK	7,63%
ALPHA BANK	7,53%

## Disclaimer

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