

Category: Bond Fund

Inception date: October 14, 2024

Total Assets: € 15.795.082

Net Price: € 10,3768

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000504008

Bloomberg Ticker: OPTI26E GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,10%

Redemption Fee²: 2,00%

Management Fee³: 0,70% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period:

Fixed to 2 years

Risk Profile⁴:

Summary Risk Indicator (SRI)



Daily VAR Portfolio: 0,17%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. This cost applies only if you exit your investment before maturity date of the Fund
3. Yearly, as a percentage of Fund's average net asset value
4. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 31.12.2025

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 2 years, after which it is liquidated, and the money is credited to the unitholders. Its goal is to achieve a return in a 2-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund intends to invest its assets mainly in government and corporate bonds operating in both domestic and regulated foreign markets with an average maturity of approximately 2 years. The Fund's strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event that bonds maturing before the 2-year targeted maturity, they will be replaced either by other bonds or by money market instruments.

Investor Profile

The Fund is mainly suitable for investors with a 2-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk. The estimated total return for unitholders who maintain their investment until maturity is expected to be 4,20%, provided there is no credit event, by default of the portfolio's bond issuers and other securities during the two-year period.

Cumulative Returns⁴

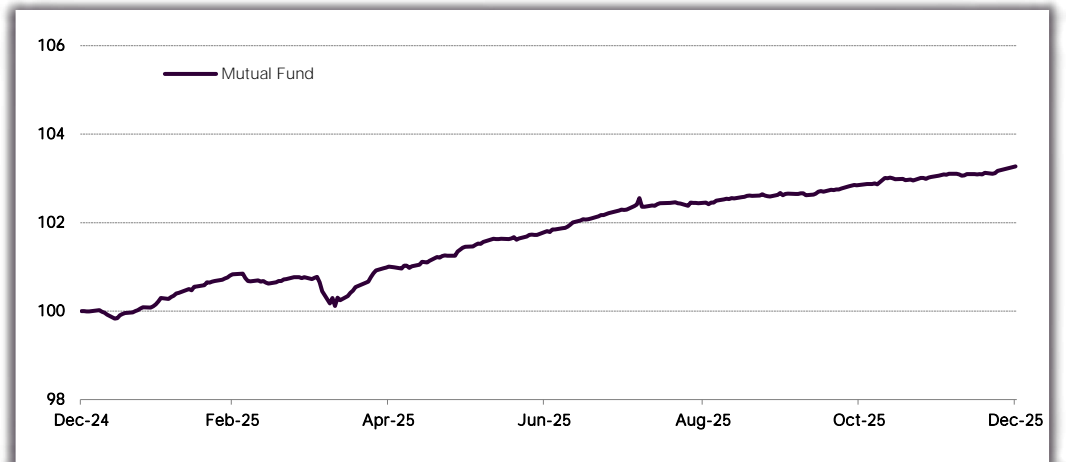
Time period	Mutual Fund	Benchmark	Active Return
YTD	3,3%	-	-
1 YEAR	3,3%	-	-

Annual Returns⁴

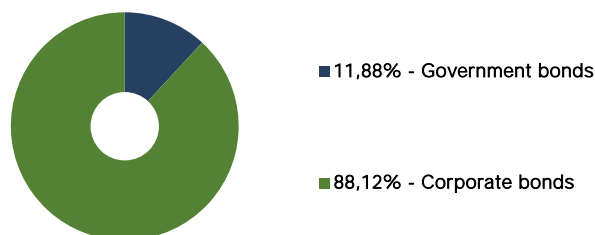
Time period	Mutual Fund	Benchmark	Active Return
2025	3,3%	-	-

Past performance does not guarantee future returns

Cumulative Returns Fund⁴



4. Fund's past performance is calculated on the basis that any distributable income has been reinvested

Portfolio Structure

Top 10 Holdings

OTP BANK NYRT 27/09/23-05/10/27 6.125%	6,57%
ALPHA 04/03/21-11/06/31 5.50%	6,56%
BOC 16/04/21-23/10/31 6.625%	6,48%
ROMANIA 27/03/19-08/12/26 2%	6,30%
HUNGARIAN 02/06/21-09/06/26 0,375%	5,77%
BANCA TRANSILVANIA 27/04/27 8.875%	4,10%
BANK POLSKA 16/11/23-23/11/27 5,50%	3,90%
ERSTE GROUP BANK 08/09/31 1,625%	3,80%
CESKA SPORITELNA 29/06/27 5,943%	3,30%
PKO BANK POLSKI 05/09/24-12/09/27 3,875%	3,22%

Geographic Allocation

GREECE	17,98%
EUROPEAN UNION	73,47%
OTHER COUNTRIES	8,55%

Allocation by Category

GOVERNMENT BONDS	11,88%
FINANCIAL BONDS	57,97%
OTHER CORPORATE BONDS	30,15%

Top 5 Issuers

OTP Bank Nyrt	6,57%
Alpha Bank SA	6,56%
Bank of Cyprus Holdings PLC	6,48%
Romania	6,30%
Hungary	5,77%

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