

Category: Bond Fund

Inception date: January 22, 2024

Total Assets: € 21.252.403

Net Price: € 10,4170

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000471000

Bloomberg Ticker: OPTINEU GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,50%

Redemption Fee:

2,00% until 28.02.2027

0,00% after 28.02.2027

Management Fee²: 2,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile³:

Summary Risk Indicator (SRI)



Daily VAR Portfolio: 0,28%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. Yearly, as a percentage of Fund's average net asset value
3. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 30.09.2026

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unitholders. Its objective is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund invests its assets mainly in government and corporate bonds that are traded both in domestic and regulated foreign markets with an average maturity of approximately 5 years. The Fund's strategy is active and is based on a certain selection of bonds to be held in the portfolio until maturity. In the event that bonds mature during the 5-year period, they will be replaced either with other bonds or with money market instruments.

Dividend Policy

The Fund will distribute an annual dividend to its unitholders in the form of cash. For the year 2026, the estimated dividend is expected to be 3,10%.

Investor Profile

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk.

Cumulative Returns⁴

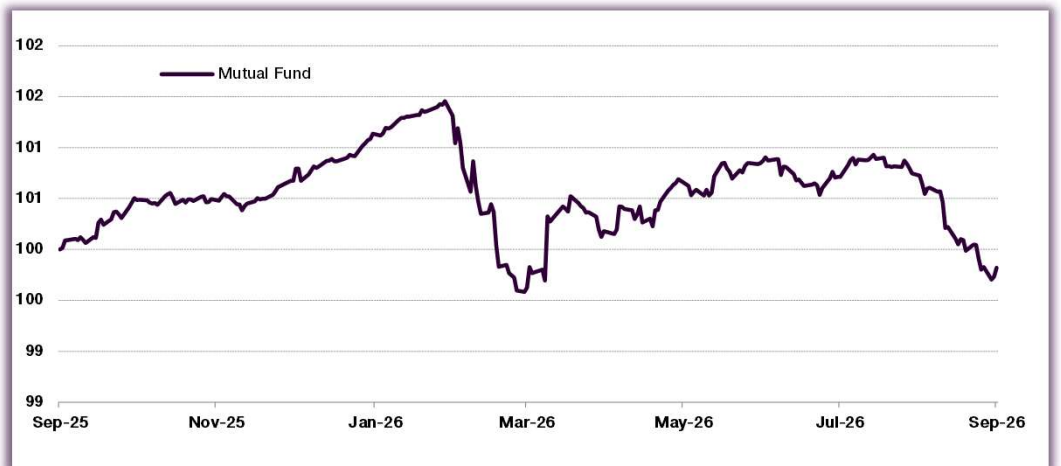
Time period	Mutual Fund	Benchmark	Active Return
YTD	-1,0%	-	-
1 YEAR	-0,2%	-	-

Annual Returns⁴

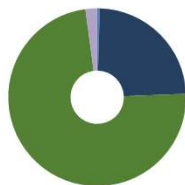
Time period	Mutual Fund	Benchmark	Active Return
2025	4,2%	-	-

Past performance does not guarantee future returns

Cumulative Returns Fund⁴



4. Fund's past performance is calculated on the basis that any distributable income has been reinvested

Portfolio Structure


■ 0,47% - Supranational bonds
■ 23,92% - Government bonds
■ 73,49% - Corporate bonds
■ 2,12% - Cash & other equivalents

Allocation by Category

SUPRANATIONAL BONDS	0,47%
GOVERNMENT BONDS	23,92%
FINANCIAL BONDS	55,97%
OTHER CORPORATE BONDS	17,52%

Top 10 Holdings

ROMANIA 11/09/23-18/09/28 5.50%	23,92%
PIRAEUS 28/11/23-05/12/29 6.75%	7,82%
EUROBANK 21/11/23-28/11/29 5.875%	7,65%
ALPHA 20/06/23-27/06/29 6.875%	7,52%
NATIONAL BANK 22/01/24-29/01/29 4.50%	4,39%
BANCO BPM 10/01/24-17/01/30 4.875%	2,97%
OTP BANK NYRT 23/01/24-31/01/29 5%	2,94%
BPER BANCA 04/09/23-11/09/29 5.75%	2,92%
INTRALOT 25/09/25-15/10/31 6.75%	2,82%
ILIAD 06/12/23-15/02/29 5.375%	2,47%

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Hellenic Business Registry: 003581901000

Tax Reg.: 099553209 Tax Procedures and Service Provision Center

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Dividend Distribution

Date	Dividend Yield (%)	Dividend (€)
31.12.2025	3,10%	0,3100
31.12.2024	3,10%*	0,2736

*Annualized dividend yield based on the initial unit price

Geographic Allocation

GREECE	36,72%
EUROPEAN UNION	61,16%

Top 5 Issuers

Romania	23,92%
Piraeus Bank SA	7,82%
Eurobank SA	7,65%
Alpha Bank SA	7,52%
National Bank of Greece SA	4,39%

Investment Manager

Aristotelis Panagiotakis

Andreas Levantis

Sideri Filippidou

Client Services Department

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