

Category: Bond Fund

Inception date: December 01, 2025

Total Assets: € 23.514.512

Net Price: € 9,7671

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000545001

Bloomberg Ticker: OTIBEUR GA Equity

Currency: Euro

Minimum Investment Amount: **€ 1.000**

Subscription Fee¹: Max 0,50%

Redemption Fee²: 2,50%

Management Fee³: 0,70% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile⁴:

Summary Risk Indicator (SRI)



Lower risk Higher risk

Daily VAR Portfolio: 0,40%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. This cost applies only if you exit your investment before maturity date of the Fund
3. Yearly, as a percentage of Fund's average net asset value
4. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 31.03.2026

This is marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unitholders. Its objective is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund invests its assets mainly in government and corporate bonds that are traded both in domestic and regulated foreign markets with an average maturity of approximately 5 years. The **Fund's** strategy is active and is based on a certain selection of bonds to be held in the portfolio until maturity. In the event that bonds mature during the 5-year period, they will be replaced either with other bonds or with money market instruments.

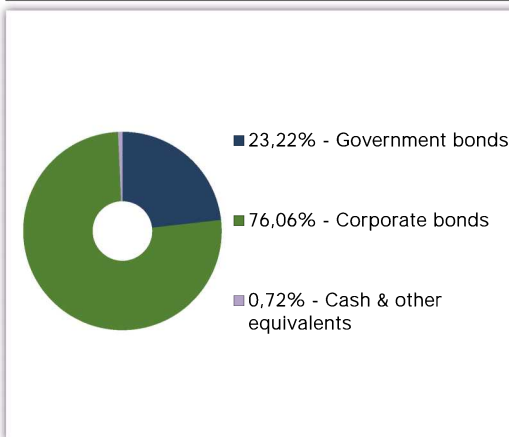
Dividend Policy

The Fund will distribute an annual dividend to its unitholders in the form of cash. For the year 2026, the estimated dividend is expected to be 2,10%.

Investor Profile

The Fund is mainly suitable for investors with a 5-year horizon who seeks income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk.

Portfolio Structure



Geographic Allocation

GREECE	16,82%
EUROPEAN UNION	69,44%
OTHER COUNTRIES	13,02%

Allocation by Category

GOVERNMENT BONDS	23,22%
FINANCIAL BONDS	43,47%
OTHER CORPORATE BONDS	32,59%

Top 10 Holdings

ROMANIA 15/02/24-22/03/31 5,375%	8,57%
HUNGARY 08/06/22-16/06/31 4,25%	6,66%
SHARJAH 10/07/24-17/01/31 4,625%	6,22%
UNICREDIT 15/09/25-22/09/31 3,20%	2,53%
TITAN GLOBAL 28/01/26-04/02/31 3,50%	2,50%
METLEN 19/11/25-26/05/31 3,875%	2,49%
CREDIA 05/06/25-13/06/35 7,375%	1,88%
ILIAD 02/05/24-02/05/31 5,375%	1,85%
CRELAN 16/01/24-23/01/32 5,25%	1,81%
SOCIETE GENERALE 21/11/31 4,875%	1,80%

Top 5 Issuers

Romania	8,57%
Hungary	6,66%
United Arab Emirates	6,22%
UniCredit SpA	2,53%
Titan Global Finance PLC	2,50%

Optima asset management M.F.M.C. S.A.

330 Olympionikon & Venizelou str. 154 51 N. Psychiko

T: +30 213 010 1200 F: +30 210 6898390

E: info@optimaeadak.gr

Website: www.optimaeadak.gr

License: H.C.M.C. No 7/175/9.11.1999

Hellenic Business Registry: 003581901000

Tax Reg.: 099553209 Tax Procedures and Service Provision Center

Investment Manager

Aristotelis Panagiotakis

Andreas Levantis

Sideri Filippidou

Client Services Department

Marianna Pavlidou : +30 213 0101222

Eleni Kavouropoulou : +30 213 0101200

Disclaimer

This document is for informational purposes only and in no case should be taken as a guarantee, offer, advice or encouragement for the purchase, holding or sale of securities. Optima asset management M.F.M.C. shall not be liable for any loss or other transactions conducted by the holder of this information. Any decision to invest in M/F is based solely on your judgement, your research, the weighing of risk, the study of relevant information documents and the assistance of tax, legal and other advisors. The Regulation, the Prospectus, the last six-month and annual reports of the **M/F's** of Optima asset management M.F.M.C., are available in Greek language and the Key Information Document is available in Greek and English language, free of charge, at the registered office of our Company or the **Company's** website www.optimaeadak.gr. You can print this document only for your own use. It may not be reproduced, retransmitted, forwarded or distributed to third parties and the trade name and distinctive features of our Company may not be used without the **Company's** explicit and written consent. If you wish to file a complaint with respect to the Mutual Fund, or Optima asset management M.F.M.C. or the Mutual **Fund's** distributors or the person that offers advice with respect to the Mutual Fund, you may submit your complaint via post or e-mail. Complaints can be submitted in writing: 330 Olympionikon & Venizelou, 15451, N.Psychiko, Athens, Greece, E-mail address: info@optimaeadak.gr.