Optima asset management

Optima income 2030 bond fund

Authorization for Establishment: Dec. HCMC. 600/23.12.2024

Category: Bond Fund

Inception date: January 25, 2025

Total Assets: € 27.134.974

Net Price: € 10,2274

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000513009

Bloomberg Ticker: OPTI30E GA

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee[1]: Max 0,30%

Redemption Fee:

2,00% until 28.02.2028

0,00% after 28.02.2028

Management Fee[2]: 1,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile[3]:

Summary Risk Indicator (SRI)

1 2 **3** 4 5 6 7

Lower risk — Higher risk

Daily VAR Portfolio: 0,40%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy

2. Yearly, as a percentage of Fund's average net asset value

3. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 30.06.2026

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unitholders. Its objective is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund invests its assets mainly in government and corporate bonds that are traded both in domestic and regulated foreign markets with an average maturity of approximately 5 years. The **Fund's** strategy is active and is based on a certian selection of bonds to be held in the portfolio until maturity. In the event that bonds mature during the 5-year period, they will be replaced either with other bonds or with money market instruments.

Dividend Policy

The Fund will distribute an annual dividend to its unitholders in the form of cash. For the year 2026, the estimated dividend is expected to be 2,10%.

Investor Profile

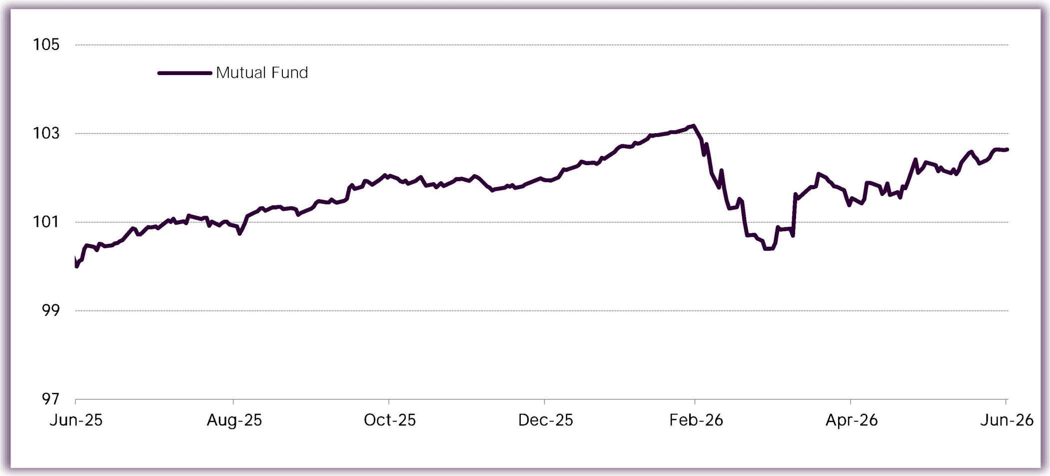
The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk.

Cumulative Returns[4]

Time period	Mutual Fund	Benchmark	Active Return
YTD	0,7%	-	-
1 YEAR	2,6%	-	-

Past performance does not guarantee future returns

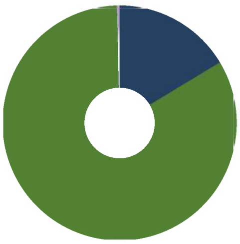
Cumulative Returns Fund[4]



4. Fund's past performance is calculated on the basis that any distributable income has been reinvested

UCITS DO NOT HAVE GUARANTEED RETURNS AND PAST PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS

Portfolio Structure



- 16,38% - Government bonds
- 83,27% - Corporate bonds
- 0,35% - Cash & other equivalents

Geographic Allocation

GREECE	16,11%
EUROPEAN UNION	76,19%
OTHER COUNTRIES	7,34%

Allocation by Category

GOVERNMENT BONDS	16,38%
FINANCIAL BONDS	52,70%
OTHER CORPORATE BONDS	30,57%

Top 10 Holdings

ROMANIA 27/09/22-27/09/29 6.625%	12,47%
HUNGARY 18/01/24-25/07/29 4%	3,91%
UNICREDIT 16/01/24-23/01/31 4,30%	2,32%
OTP BANK NYRT 08/10/24-16/10/30 4.25%	2,31%
DEUTSCHE BANK 25/08/22-05/09/30 5%	2,00%
PIRAEUS 10/09/24-18/09/35 5,375%	2,00%
COMMERZBANK 08/04/24-16/10/34 4,875%	1,97%
NATIONAL BANK 19/03/24-28/06/35 5.875%	1,96%
COMMERZBANK 10/01/24-17/01/31 4,625%	1,96%
BANCA TRANSILVANIA 25/09/24-30/09/30 5.125%	1,95%

Top 5 Issuers

Romania	12,47%
Commerzbank AG	3,92%
Hungary	3,91%
National Bank of Greece SA	3,84%
Eurobank SA	3,79%

Dividend Distribution

Date	Dividend Yield (%)	**Dividend (€)**
31.12.2025	2,10%*	0,1973

*Annualized dividend yield based on the initial unit price

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