

Category: Bond Fund

Inception date / Changed category:
June 12, 2023

Total Assets: € 7.944.328

Net Price: € 10,4608

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000443009

Bloomberg Ticker: OPTINCE GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,50%

Redemption Fee:

2,00% until 31.07.2026

0,00% after 31.07.2026

Management Fee²: 1,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile³:

Summary Risk Indicator (SRI)



Daily VAR Portfolio: 0,45%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. Yearly, as a percentage of Fund's average net asset value
3. For more information regarding the risks, consult the Prospectus which is available on the company's website

Fact Sheet – 31.03.2024

This is a marketing material. Please refer to the M/F prospectus and to the key information document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unit-holders. Its goal is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in Greek bonds or in bonds that have exposure in Greece.

Investment Policy

The Fund intends to invest its assets mainly in Greek government bonds and corporate bonds of companies based or operating in Greece with an average maturity of approximately 5 years. The Fund's strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event that bonds maturing before the 5-year targeted maturity, they will be replaced either by other bonds or by money market instruments.

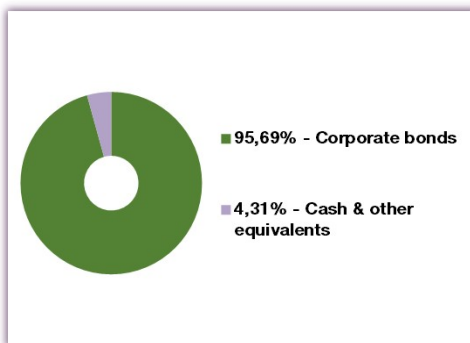
Dividend Policy

The Fund will distribute an annual dividend to its unit-holders in the form of cash. For the year 2024, the estimated dividend would be 2.80%.

Investor Profile

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Greek bonds or corporate bonds of companies based or operating in Greece and are willing to accept a higher level of investment risk.

Portfolio Structure



Geographic Allocation

GREECE	67,12%
EUROZONE	25,87%
UNITED KINGDOM	5,19%

Allocation by Category

FINANCIAL BONDS	61,99%
OTHER CORPORATE BONDS	33,70%

Top 10 Holdings

EUROBANK 19/01/23-26/01/29 7%	8,21%
NATIONAL BANK 15/11/22-22/11/27 7.25%	8,15%
BOC 18/07/23-25/07/28 7.375%	5,37%
PRODEA 19/07/21-20/07/28 2.30%	4,53%
ALPHA 20/06/23 - 27/06/29 6.875%	4,09%
PIRAEUS 17/11/22-28/01/27 8.25%	4,04%
PIRAEUS 27/10/21-03/11/27 3.875%	3,69%
PPC 14/07/21-31/07/28 3.375%	3,63%
LAMDA 17/07/20-21/07/27 3.40%	3,57%
GEK TERNA 01/07/20-03/07/27 2.75%	3,52%

Top 5 Issuers

Alpha Bank SA	9,13%
Eurobank SA	8,21%
National Bank of Greece SA	8,15%
Piraeus Bank SA	7,73%
Bank of Cyprus Pcl	5,37%

Dividend Distribution

Date	Dividend Yield (%)*	Dividend (€)
31.12.2023	2,80%	0,1442

*Annualized dividend yield based on the initial unit price

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