

Category: Bond Fund

Inception date: May 10, 2024

**Total Assets: € 15.286.796**

**Net Price: € 10,3431**

Supervisory Authority:  
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000490000

Bloomberg Ticker: OPIN29E GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee<sup>1</sup>: Max 0,50%

Redemption Fee:

2,00% until 30.06.2027

0,00% after 30.06.2027

Management Fee<sup>2</sup>: 2,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile<sup>3</sup>:

Summary Risk Indicator (SRI)



Daily VAR Portfolio: 0,33%

Daily VAR Benchmark: -

**Notes**

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy

2. Yearly, as a percentage of Fund's average net asset value

3. For more information regarding the risks, consult the Prospectus which is available on the Company's website

**Fact Sheet – 31.03.2026**

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

**Investment Objective**

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unitholders. Its objective is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

**Investment Policy**

The Fund invests its assets mainly in government and corporate bonds that are traded both in domestic and regulated foreign markets with an average maturity of approximately 5 years. The **Fund's** strategy is active and is based on a certain selection of bonds to be held in the portfolio until maturity. In the event that bonds mature during the 5-year period, they will be replaced either with other bonds or with money market instruments.

**Dividend Policy**

The Fund will distribute an annual dividend to its unitholders in the form of cash. For the year 2026, the estimated dividend is expected to be 2,90%.

**Investor Profile**

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk.

**Cumulative Returns<sup>4</sup>**

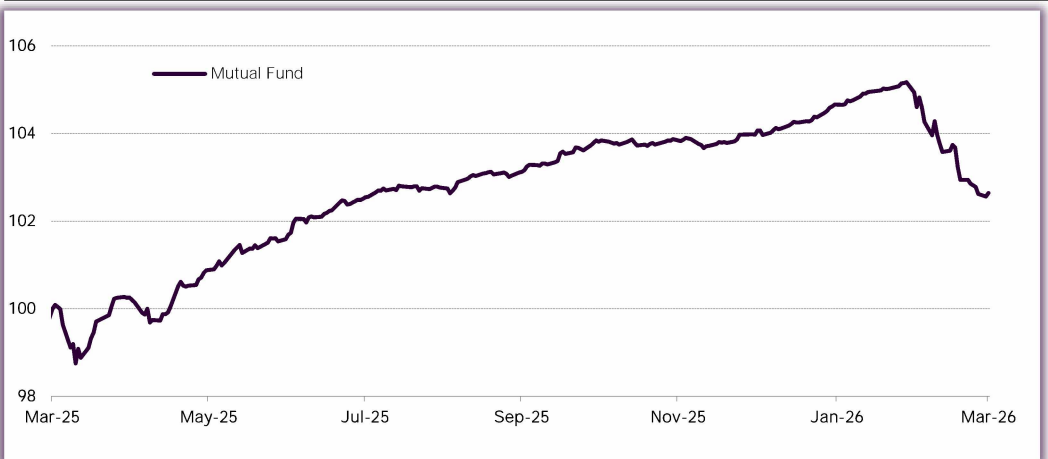
Time period	Mutual Fund	Benchmark	Active Return
YTD	-1,4%	-	-
1 YEAR	2,6%	-	-

**Annual Returns<sup>4</sup>**

Time period	Mutual Fund	Benchmark	Active Return
2025	4,3%	-	-

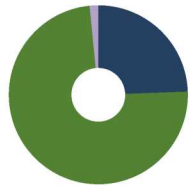
Past performance does not guarantee future returns

**Cumulative Returns Fund<sup>4</sup>**



4. Fund's past performance is calculated on the basis that any distributable income has been reinvested

Portfolio Structure



- 24,42% - Government bonds
- 74,02% - Corporate bonds
- 1,56% - Cash & other equivalents

Allocation by Category

GOVERNMENT BONDS	24,42%
FINANCIAL BONDS	59,37%
OTHER CORPORATE BONDS	14,65%

Top 10 Holdings

ROMANIA 27/09/22-27/09/29 6.625%	21,54%
PIRAEUS 09/04/24-16/04/30 5%	7,78%
ALPHA 05/02/24-12/05/30 5%	7,76%
NATIONAL BANK 03/10/23-03/01/34 8%	6,46%
EUROBANK 18/01/24-25/04/34 6,25%	4,30%
MAGYAR EXPORT-IMPORT BANK 08/11/23-16/05/29 6%	2,88%
UNICREDIT 09/01/24-16/04/34 5,375%	2,85%
EUROBANK 21/11/23-28/11/29 5.875%	2,82%
INTESA 13/02/23-20/02/34 6,184%	2,79%
BANCO DE SABADELL 18/03/24-27/06/34 5,125%	2,78%

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Hellenic Business Registry: 003581901000

Tax Reg.: 099553209 Tax Procedures and Service Provision Center

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Dividend Distribution

Date	Dividend Yield (%)	Dividend (€)
31.12.2025	2,90%	0,2900
31.12.2024	2,90%*	0,1561

\*Annualized dividend yield based on the initial unit price

Geographic Allocation

GREECE	31,66%
EUROPEAN UNION	64,08%
OTHER COUNTRIES	2,70%

Top 5 Issuers

Romania	21,54%
Piraeus Bank SA	7,78%
Alpha Bank SA	7,76%
Eurobank SA	7,12%
National Bank of Greece SA	6,46%

Investment Manager

Aristotelis Panagiotakis  
Andreas Levantis  
Sideri Filippidou

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