

Category: Bond Fund

Inception date: January 22, 2024

Total Assets: € 22.558.056

Net Price: € 10,8286

Supervisory Authority:  
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000471000

Bloomberg Ticker: OPTINEU GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee<sup>1</sup>: Max 0,50%

Redemption Fee:

2,00% until 28.02.2027

0,00% after 28.02.2027

Management Fee<sup>2</sup>: 0,70% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile<sup>3</sup>:

Summary Risk Indicator (SRI)



Lower risk Higher risk

Daily VAR Portfolio: 0,21%

Daily VAR Benchmark: -

SFDR Classification: Article 6

#### Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. Yearly, as a percentage of Fund's average net asset value
3. For more information regarding the risks, consult the Prospectus which is available on the Company's website

#### Fact Sheet – 31.12.2025

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

#### Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unitholders. Its goal is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

#### Investment Policy

The Fund intends to invest its assets mainly in government and corporate bonds operating in both domestic and regulated foreign markets with an average maturity of approximately 5 years. The Fund's strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event that bonds maturing before the 5-year targeted maturity, they will be replaced either by other bonds or by money market instruments.

#### Dividend Policy

The Fund will distribute an annual dividend to its unitholders in the form of cash. For the year 2026, the estimated dividend would be 3,10%.

#### Investor Profile

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk.

#### Cumulative Returns<sup>4</sup>

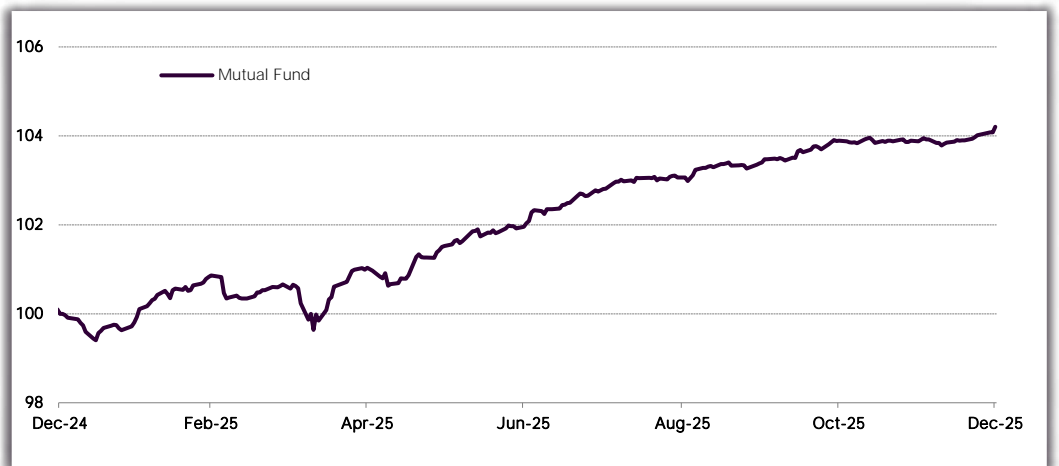
Time period	Mutual Fund	Benchmark	Active Return
YTD	4,2%	-	-
1 YEAR	4,2%	-	-

#### Annual Returns<sup>4</sup>

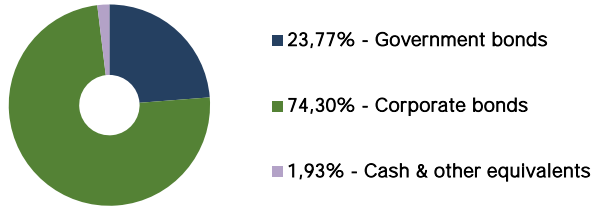
Time period	Mutual Fund	Benchmark	Active Return
2025	4,2%	-	-

Past performance does not guarantee future returns

#### Σωρευτική Απεικόνιση Αποδόσεων Α/Κ<sup>4</sup>



4. Fund's past performance is calculated on the basis that any distributable income has been reinvested

**Portfolio Structure**

**Allocation by Category**

GOVERNMENT BONDS	23,77%
FINANCIAL BONDS	54,35%
OTHER CORPORATE BONDS	19,95%

**Top 10 Holdings**

ROMANIA 11/09/23-18/09/28 5.50%	23,77%
ALPHA 20/06/23-27/06/29 6.875%	7,49%
PIRAEUS 28/11/23-05/12/29 6.75%	7,36%
EUROBANK 21/11/23-28/11/29 5.875%	7,21%
NATIONAL BANK 22/01/24-29/01/29 4.50%	4,29%
BANCO BPM 10/01/24-17/01/30 4.875%	2,92%
BPER BANCA 04/09/23-11/09/29 5.75%	2,89%
OTP BANK NYRT 23/01/24-31/01/29 5%	2,88%
INTRALOT 25/09/25-15/10/31 6.75%	2,68%
ILIAD 06/12/23-15/02/29 5.375%	2,43%

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Hellenic Business Registry: 003581901000

Tax Reg.: 099553209 Tax Procedures and Service Provision Center

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**Dividend Distribution**

Date	Dividend Yield (%)	Dividend (€)
31.12.2025	3,10%	0,3100
31.12.2024	3,10%*	0,2736

\*Annualized dividend yield based on the initial unit price

**Geographic Allocation**

GREECE	38,26%
EUROPEAN UNION	59,82%

**Top 5 Issuers**

Romania	23,77%
Alpha Bank SA	7,49%
Piraeus Bank SA	7,36%
Eurobank SA	7,21%
Bank of Cyprus Pcl	4,35%

**Investment Manager**

Aristotelis Panagiotakis  
Andreas Levantis  
Sideri Filippidou

**Client Services Department**

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