

Category: Bond Fund

Inception date / Changed category:
February 20, 2023

Total Assets: € 16.359.570

Net Price: € 10,6286

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000418001

Bloomberg Ticker: OPGINBE GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,50%

Redemption Fee:

2,00% until 30.03.2026

0,00% after 30.03.2026

Management Fee²: 1,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile³:

Summary Risk Indicator (SRI)



Daily VAR Portfolio: 0,46%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. Yearly, as a percentage of Fund's average net asset value
3. For more information regarding the risks, consult the Prospectus which is available on the company's website

Fact Sheet – 31.03.2024

This is a marketing material. Please refer to the M/F prospectus and to the key information document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unit-holders. Its goal is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in Greek bonds or in bonds that have exposure in Greece.

Investment Policy

The Fund intends to invest its assets mainly in Greek government bonds and corporate bonds of companies based or operating in Greece with an average maturity of approximately 5 years. The Fund's strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event that bonds maturing before the 5-year targeted maturity, they will be replaced either by other bonds or by money market instruments.

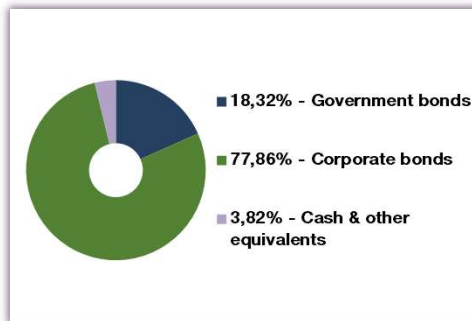
Dividend Policy

The Fund will distribute an annual dividend to its unit-holders in the form of cash. For the year 2024, the estimated dividend would be 3.25%.

Investor Profile

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Greek bonds or corporate bonds of companies based or operating in Greece and are willing to accept a higher level of investment risk.

Portfolio Structure

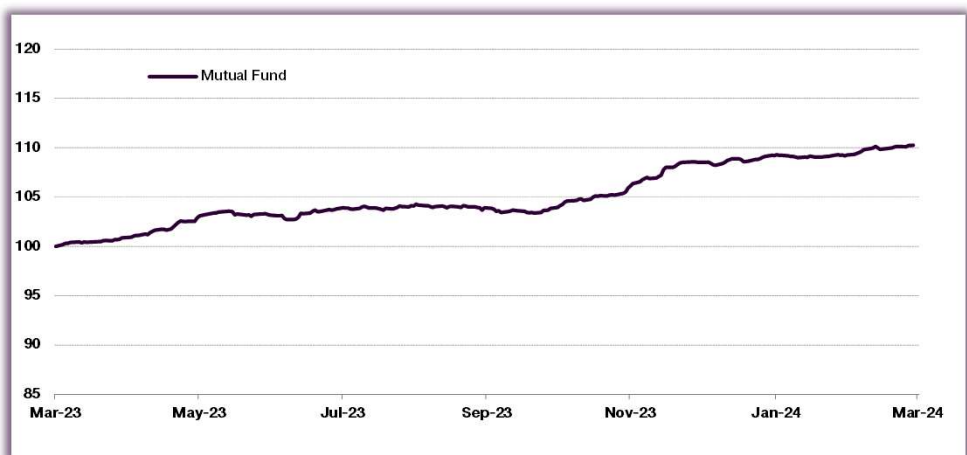


Cumulative Returns⁴

Time period	Mutual Fund	Benchmark	Active Return
YTD	1,6%	-	-
1 YEAR	10,3%	-	-

Past performance does not guarantee future returns

Cumulative Returns Fund⁴



4. Fund's past performance is calculated on the basis that any distributable income has been reinvested

Allocation by Category	
GOVERNMENT BONDS	18,32%
FINANCIAL BONDS	53,92%
OTHER CORPORATE BONDS	23,94%

Top 10 Holdings	
ALPHA 20/06/23 - 27/06/29 6.875%	8,60%
NATIONAL BANK 15/11/22-22/11/27 7.25%	8,58%
PIRAEUS 06/07/23 - 13/07/28 7.25%	8,48%
ROMANIA 11/09/23-18/09/28 5.50%	8,18%
EUROBANK 19/01/23-26/01/29 7%	7,31%
G.G.B. 29/03/23 - 15/06/28 3.875%	6,99%
BOC 18/07/23-25/07/28 7.375%	5,87%
PPC 14/07/21-31/07/28 3.375%	4,29%
G.G.B. 05/12/17 - 30/01/28 3.75%	3,15%
SANI 15/07/21-15/12/26 5.625%	2,96%

Geographic Allocation	
GREECE	66,89%
EUROZONE	27,02%
UNITED KINGDOM	3,78%

Top 5 Issuers	
Hellenic Republic	11,64%
Alpha Bank SA	8,60%
National Bank of Greece SA	8,58%
Piraeus Bank SA	8,48%
Romania	8,18%

Dividend Distribution

Date	Dividend Yield (%)*	Dividend (€)
31.12.2023	3,25%	0,2538

*Annualized dividend yield based on the initial unit price

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