

Category: Bond Fund

Inception date / Changed category:

January 22, 2024

Total Assets: € 21.428.782

Net Price: € 10,1155

Supervisory Authority:

Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000471000

Bloomberg Ticker: OPTINEU GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,50%

Redemption Fee:

2,00% until 28.02.2027

0,00% after 28.02.2027

Management Fee²: 0,70% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile³:

Summary Risk Indicator (SRI)



Lower risk Higher risk

Daily VAR Portfolio: 0,52%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy

2. Yearly, as a percentage of Fund's average net asset value

3. For more information regarding the risks, consult the Prospectus which is available on the company's website

Fact Sheet – 31.03.2024

This is a marketing material. Please refer to the M/F prospectus and to the key information document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unit-holders. Its goal is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund intends to invest its assets mainly in government and corporate bonds operating in both domestic and regulated foreign markets with an average maturity of approximately 5 years. The **Fund's** strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event that bonds maturing before the 5-year targeted maturity, they will be replaced either by other bonds or by money market instruments.

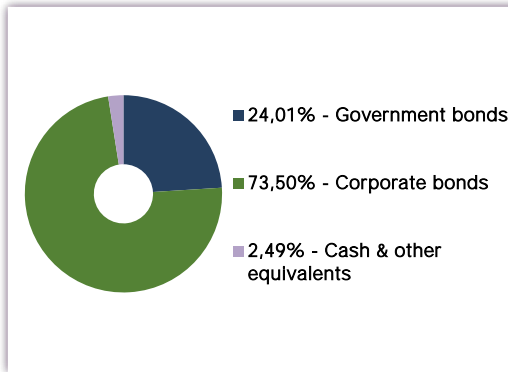
Dividend Policy

The Fund will distribute an annual dividend to its unit-holders in the form of cash. For the year 2024, the estimated dividend would be 3.10%.

Investor Profile

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk.

Portfolio Structure



Geographic Allocation

GREECE	37,47%
EUROPE	59,36%
JAPAN	0,90%

Allocation by Category

GOVERNMENT BONDS	24,01%
FINANCIAL BONDS	56,78%
OTHER CORPORATE BONDS	16,71%

Top 10 Holdings

ROMANIA 11/09/23-18/09/28 5.50%	24,01%
ALPHA 20/06/23 - 27/06/29 6.875%	7,58%
PIRAEUS 28/11/23-05/12/29 6.75%	7,50%
EUROBANK 21/11/23-28/11/29 5.875%	7,35%
NATIONAL BANK 22/01/24-29/01/29 4.50%	7,00%
BPER BANCA 04/09/23-11/09/29 5.75%	2,96%
DEUTSCHE BANK 04/01/23-11/01/29 5.375%	2,93%
BANCO BPM 10/01/24-17/01/30 4.875%	2,88%
OTP BANK NYRT 23/01/24-31/01/29 5%	2,80%
RAIFFEISEN BANK 07/09/23-15/09/28 6%	2,43%

Top 5 Issuers

Romania	24,01%
Alpha Bank SA	7,58%
Piraeus Bank SA	7,50%
Eurobank SA	7,35%
National Bank of Greece SA	7,00%

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