

Category: Bond Fund

Inception date: October 14, 2024

Total Assets: € 16.275.111

Net Price: € 10,2277

Supervisory Authority:

Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000504008

Bloomberg Ticker: OPTI26E GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,10%

Redemption Fee²: 2,00%

Management Fee³: 0,70% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period:

Fixed to 2 years

Risk Profile⁴:

Summary Risk Indicator (SRI)



Daily VAR Portfolio: 0,24%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy

2. This cost applies only if you exit your investment before maturity date of the Fund

3. Yearly, as a percentage of Fund's average net asset value

4. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 30.06.2025

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 2 years, after which it is liquidated, and the money is credited to the unitholders. Its goal is to achieve a return in a 2-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

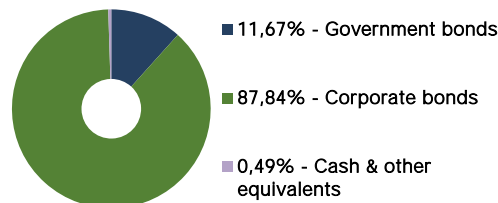
Investment Policy

The Fund intends to invest its assets mainly in government and corporate bonds operating in both domestic and regulated foreign markets with an average maturity of approximately 2 years. The Fund's strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event that bonds maturing before the 2-year targeted maturity, they will be replaced either by other bonds or by money market instruments.

Investor Profile

The Fund is mainly suitable for investors with a 2-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk. The estimated total return for unitholders who maintain their investment until maturity is expected to be 4,20%, provided there is no credit event, by default of the portfolio's bond issuers and other securities during the two-year period.

Portfolio Structure



Geographic Allocation

GREECE	15,73%
EUROPEAN UNION	73,30%
OTHER COUNTRIES	10,47%

Allocation by Category

GOVERNMENT BONDS	11,67%
FINANCIAL BONDS	57,93%
OTHER CORPORATE BONDS	29,91%

Top 10 Holdings

OTP BANK NYRT 27/09/23-05/10/27 6.125%	6,62%
BOC 16/04/21-23/10/31 6.625%	6,57%
ALPHA 04/03/21-11/06/31 5.50%	6,24%
ROMANIA 27/03/19-08/12/26 2%	6,12%
HUNGARIAN 02/06/21-09/06/26 0,375%	5,55%
BANK POLSKA 16/11/23-23/11/27 5,50%	3,93%
BANCA TRANSILVANIA 21/04/23-27/04/27 8.875	3,88%
ERSTE GROUP BANK 01/09/20-08/09/31 1,625%	3,68%
PKO BANK POLSKI 05/09/24-12/09/27 3,875%	3,20%
CESKA SPORITELNA 21/06/23-29/06/27 5,943%	3,16%

Top 5 Issuers

OTP Bank Nyrt	6,62%
Bank of Cyprus Holdings PLC	6,57%
Alpha Services and Holdings SA	6,24%
Romania	6,12%
Hungary	5,55%

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