

**Category:** Bond Fund

**Inception date:** February 20, 2023

**Total Assets:** € 14.136.066

**Net Price:** € 10,8124

**Supervisory Authority:**  
Hellenic Capital Market Commission

**Custodian:** Piraeus Bank S.A.

**ISIN:** GRF000418001

**Bloomberg Ticker:** OPGINBE GA Equity

**Currency:** Euro

**Minimum Investment Amount:** € 1.000

**Subscription Fee<sup>1</sup>:** Max 0,50%

**Redemption Fee:**

2,00% until 30.03.2026

0,00% after 30.03.2026

**Management Fee<sup>2</sup>:** 1,10% yearly

**Performance Fee:** -

**Benchmark:** -

**Proposed Holding Period**

Fixed to 5 years

**Risk Profile<sup>3</sup>:**

Summary Risk Indicator (SRI)



Lower risk Higher risk

**Daily VAR Portfolio:** 0,23%

**Daily VAR Benchmark:** -

**SFDR Classification:** Article 6

**Notes**

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. Yearly, as a percentage of Fund's average net asset value
3. For more information regarding the risks, consult the Prospectus which is available on the Company's website

**Fact Sheet – 30.09.2026**

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

**Investment Objective**

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unitholders. Its objective is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in Greek bonds or in bonds that have exposure in Greece.

**Investment Policy**

The Fund invests its assets mainly in Greek government bonds and corporate bonds of companies based or operating in Greece with an average maturity of approximately 5 years. The Fund's strategy is active and is based on a certain selection of bonds to be held in the portfolio until maturity. In the event that bonds mature during the 5-year period, they will be replaced either with other bonds or with money market instruments.

**Dividend Policy**

The Fund will distribute an annual dividend to its unitholders in the form of cash. For the year 2026, the estimated dividend is expected to be 3,25%.

**Investor Profile**

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Greek bonds or corporate bonds of companies based or operating in Greece and are willing to accept a higher level of investment risk.

**Cumulative Returns<sup>4</sup>**

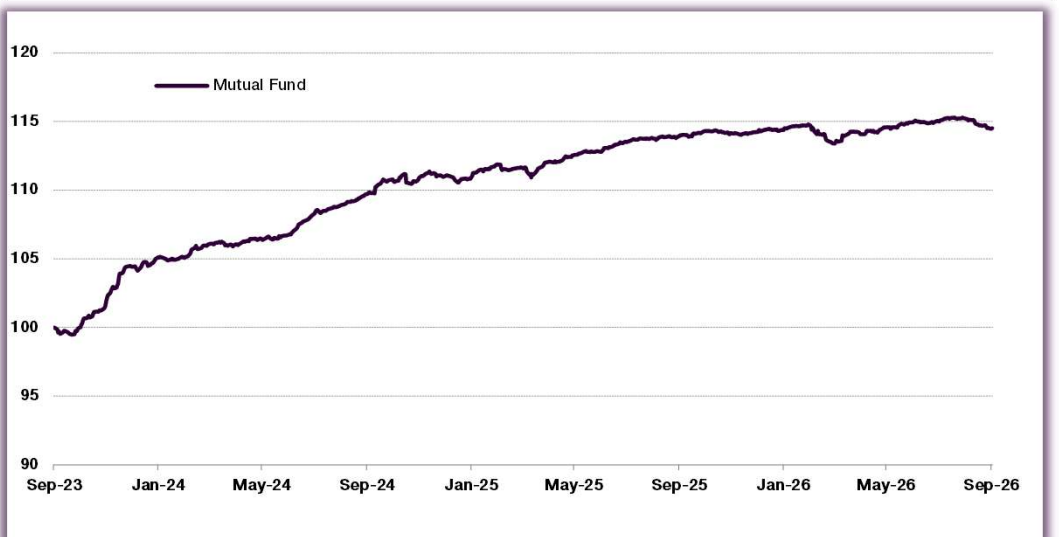
| Time period | Mutual Fund | Benchmark | Active Return |
|-------------|-------------|-----------|---------------|
| YTD         | 0,1%        | -         | -             |
| 1 YEAR      | 0,5%        | -         | -             |
| 3 YEARS     | 14,5%       | -         | -             |

**Annual Returns<sup>4</sup>**

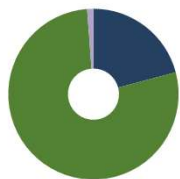
| Time period | Mutual Fund | Benchmark | Active Return |
|-------------|-------------|-----------|---------------|
| 2025        | 3,0%        | -         | -             |
| 2024        | 6,4%        |           |               |

Past performance does not guarantee future returns

**Cumulative Returns Fund<sup>4</sup>**



4. Fund's past performance is calculated on the basis that any distributable income has been reinvested

**Portfolio Structure**


- 20,88% - Government bonds
- 77,94% - Corporate bonds
- 1,18% - Cash & other equivalents

**Allocation by Category**

|                       |        |
|-----------------------|--------|
| GOVERNMENT BONDS      | 20,88% |
| FINANCIAL BONDS       | 45,43% |
| OTHER CORPORATE BONDS | 32,51% |

**Top 10 Holdings**

|                                   |        |
|-----------------------------------|--------|
| ROMANIA 11/09/23-18/09/28 5.50%   | 10,07% |
| EUROBANK 19/01/23-26/01/29 7%     | 8,45%  |
| ALPHA 20/06/23-27/06/29 6.875%    | 8,29%  |
| PIRAEUS 06/07/23-13/07/28 7.25%   | 8,12%  |
| BOC 18/07/23-25/07/28 7.375%      | 6,62%  |
| G.G.B. 29/03/23-15/06/28 3.875%   | 6,49%  |
| INTRALOT 25/09/25-15/10/31 6.75%  | 4,94%  |
| PPC 14/07/21-31/07/28 3.375%      | 4,39%  |
| SANI 18/07/24-31/07/30 7.25%      | 4,38%  |
| GEK TERNA 01/07/20-03/07/27 2.75% | 3,53%  |

**Dividend Distribution**

| Date       | Dividend Yield (%) | Dividend (€) |
|------------|--------------------|--------------|
| 31.12.2025 | 3,25%              | 0,3250       |
| 31.12.2024 | 3,25%              | 0,3250       |
| 31.12.2023 | 3,25%*             | 0,2538       |

\*Annualized dividend yield based on the initial unit price

**Geographic Allocation**

|                 |        |
|-----------------|--------|
| GREECE          | 66,11% |
| EUROPEAN UNION  | 30,50% |
| OTHER COUNTRIES | 2,21%  |

**Top 5 Issuers**

|                   |        |
|-------------------|--------|
| Hellenic Republic | 10,81% |
| Romania           | 10,07% |
| Eurobank SA       | 8,45%  |
| Alpha Bank SA     | 8,29%  |
| Piraeus Bank SA   | 8,12%  |

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