Optima asset management

Optima income 2026 bond fund

Authorization for Establishment: Dec. HCMC. 576/07.10.2024

Category: Bond Fund

Inception date: October 14, 2024

Total Assets: € 15.494.714

Net Price: € 10,4067

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000504008

Bloomberg Ticker: OPTI26E GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee[1]: Max 0,10%

Redemption Fee[2]: 2,00%

Management Fee[3]: 3,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period:

Fixed to 2 years

Risk Profile[4]:

Summary Risk Indicator (SRI)

1	2	3	4	5	6	7

Lower risk — Higher risk

Daily VAR Portfolio: 0,07%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy

2. This cost applies only if you exit your investment before maturity date of the Fund

3. Yearly, as a percentage of Fund's average net asset value

4. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 30.06.2026

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 2 years, after which it is liquidated, and the money is credited to the unitholders. Its objective is to achieve a return in a 2-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund invests its assets mainly in government and corporate bonds that are traded both in domestic and regulated foreign markets with an average maturity of approximately 2 years. The **Fund's** strategy is active and is based on a certian selection of bonds to be held in the portfolio until maturity. In the event that bonds mature during the 2-year period, they will be replaced either with other bonds or with money market instruments.

Investor Profile

The Fund is mainly suitable for investors with a 2-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk. The estimated total return for unitholders who maintain their investment until maturity is expected to be 4,20%, provided there is no credit event, by default of the portfolio's bond issuers and other securities during the two-year period.

Cumulative Returns[5]

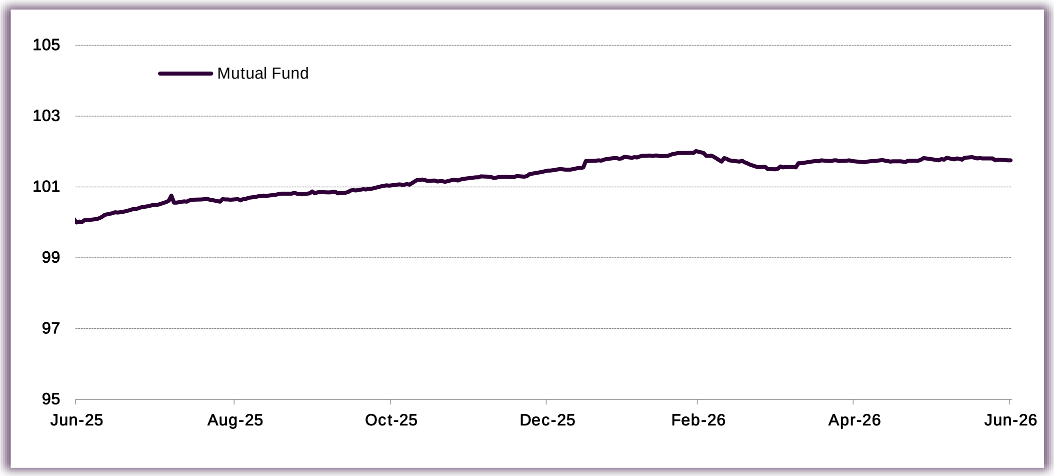
Time period	Mutual Fund	Benchmark	Active Return
YTD	0,3%	-	-
1 YEAR	1,8%	-	-

Annual Returns[5]

Time period	Mutual Fund	Benchmark	Active Return
2025	3,3%	-	-

Past performance does not guarantee future returns

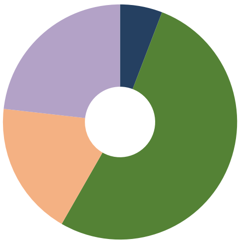
Cumulative Returns Fund[5]



5. Fund's past performance is calculated on the basis that any distributable income has been reinvested

UCITS DO NOT HAVE GUARANTEED RETURNS AND PAST PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS

Portfolio Structure



Geographic Allocation

GREECE	32,56%
EUROPEAN UNION	35,42%
OTHER COUNTRIES	8,80%

Allocation by Category

GOVERNMENT SECURITIES	24,33%
FINANCIAL BONDS	27,67%
OTHER CORPORATE BONDS	24,78%

Top 10 Holdings

HELLENIC T-BILL 24/06/26-28/12/26 0%	18,49%
OTP BANK NYRT 27/09/23-05/10/27 6.125%	6,79%
ROMANIA 27/03/19-08/12/26 2%	5,84%
BANK POLSKA 16/11/23-23/11/27 5,50%	4,03%
PKO BANK POLSKI 05/09/24-12/09/27 3,875%	3,33%
TERNA ENERGY 18/10/19-23/10/26 2.60%	3,21%
COTY 22/05/24-15/05/27 4,50%	2,96%
INTRALOT 23/02/24-27/02/29 6%	2,70%
MBANK 06/09/23-11/09/27 8,375%	2,09%
ALLWYN 21/04/23-30/04/30 7,25%	2,07%

Top 5 Issuers

OTP Bank Nyrt	6,79%
Romania	5,84%
Bank Pekao S.A.	4,03%
PKO Bank Polski	3,33%
Terna Energy SA	3,21%

Optima asset management M.F.M.C. S.A.
330 Olympionikon & Venizelou str. 154 51 N. Psychiko
T: +30 213 010 1200 F: +30 210 6898390
E: info@optimaaedak.gr
Website: www.optimaaedak.gr
License: H.C.M.C. No 7/175/9.11.1999
Hellenic Business Registry: 003581901000
Tax Reg.: 099553209 Tax Procedures and Service Provision Center

Investment Manager
Aristotelis Panagiotakis
Andreas Levantis
Sideri Filippidou

Client Services Department
Marianna Pavlidou : +30 213 0101222
Eleni Kavouropoulou : +30 213 0101200