

Category: Bond Fund

Inception date: October 14, 2024

Total Assets: € 15.494.714

Net Price: € 10,4067

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000504008

Bloomberg Ticker: OPTI26E GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,10%

Redemption Fee²: 2,00%

Management Fee³: 3,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period:

Fixed to 2 years

Risk Profile⁴:

Summary Risk Indicator (SRI)



Daily VAR Portfolio: 0,07%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. This cost applies only if you exit your investment before maturity date of the Fund
3. Yearly, as a percentage of Fund's average net asset value
4. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 30.06.2026

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 2 years, after which it is liquidated, and the money is credited to the unitholders. Its objective is to achieve a return in a 2-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund invests its assets mainly in government and corporate bonds that are traded both in domestic and regulated foreign markets with an average maturity of approximately 2 years. The Fund's strategy is active and is based on a certain selection of bonds to be held in the portfolio until maturity. In the event that bonds mature during the 2-year period, they will be replaced either with other bonds or with money market instruments.

Investor Profile

The Fund is mainly suitable for investors with a 2-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk. The estimated total return for unitholders who maintain their investment until maturity is expected to be 4,20%, provided there is no credit event, by default of the portfolio's bond issuers and other securities during the two-year period.

Cumulative Returns⁵

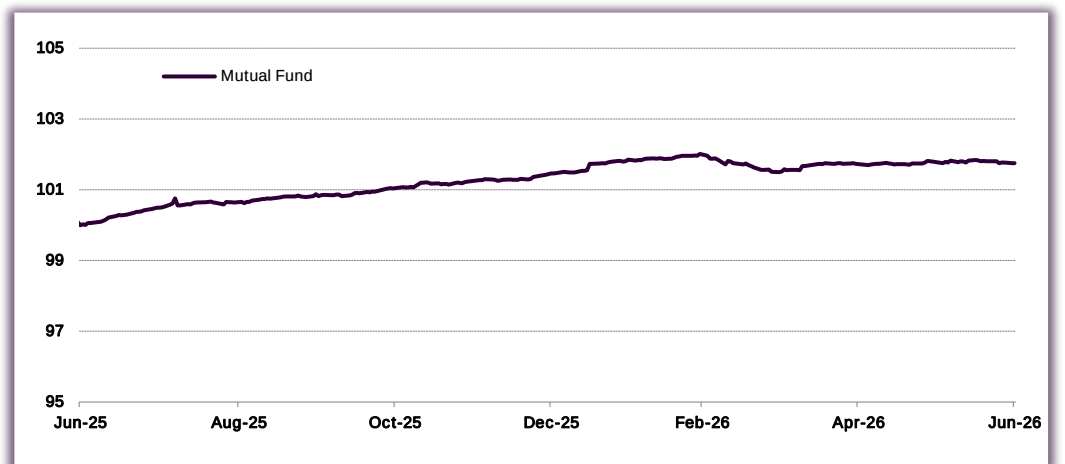
Time period	Mutual Fund	Benchmark	Active Return
YTD	0,3%	-	-
1 YEAR	1,8%	-	-

Annual Returns⁵

Time period	Mutual Fund	Benchmark	Active Return
2025	3,3%	-	-

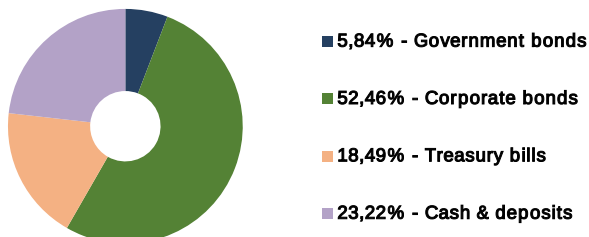
Past performance does not guarantee future returns

Cumulative Returns Fund⁵



5. Fund's past performance is calculated on the basis that any distributable income has been reinvested

Portfolio Structure



Top 10 Holdings

HELLENIC T-BILL 24/06/26-28/12/26 0%	18,49%
OTP BANK NYRT 27/09/23-05/10/27 6.125%	6,79%
ROMANIA 27/03/19-08/12/26 2%	5,84%
BANK POLSKA 16/11/23-23/11/27 5,50%	4,03%
PKO BANK POLSKI 05/09/24-12/09/27 3,875%	3,33%
TERNA ENERGY 18/10/19-23/10/26 2.60%	3,21%
COTY 22/05/24-15/05/27 4,50%	2,96%
INTRALOT 23/02/24-27/02/29 6%	2,70%
MBANK 06/09/23-11/09/27 8,375%	2,09%
ALLWYN 21/04/23-30/04/30 7,25%	2,07%

Geographic Allocation

GREECE	32,56%
EUROPEAN UNION	35,42%
OTHER COUNTRIES	8,80%

Allocation by Category

GOVERNMENT SECURITIES	24,33%
FINANCIAL BONDS	27,67%
OTHER CORPORATE BONDS	24,78%

Top 5 Issuers

OTP Bank Nyrt	6,79%
Romania	5,84%
Bank Pekao S.A.	4,03%
PKO Bank Polski	3,33%
Terna Energy SA	3,21%

Optima asset management M.F.M.C. S.A.

330 Olympionikon & Venizelou str. 154 51 N. Psychiko

T: +30 213 010 1200 F: +30 210 6898390

E: info@optimaadak.gr

Website: www.optimaadak.gr

License: H.C.M.C. No 7/175/9.11.1999

Hellenic Business Registry: 003581901000

Tax Reg.: 099553209 Tax Procedures and Service Provision Center

Investment Manager

Aristotelis Panagiotakis

Andreas Levantis

Sideri Filippidou

Client Services Department

Marianna Pavlidou : +30 213 0101222

Eleni Kavouropoulou : +30 213 0101200

Disclaimer

This document is for informational purposes only and in no case should be taken as a guarantee, offer, advice or encouragement for the purchase, holding or sale of securities. Optima asset management M.F.M.C. shall not be liable for any loss or other transactions conducted by the holder of this information. Any decision to invest in M/F is based solely on your judgement, your research, the weighing of risk, the study of relevant information documents and the assistance of tax, legal and other advisors. The Regulation, the Prospectus, the last six-month and annual reports of the M/F's of Optima asset management M.F.M.C., are available in Greek language and the Key Information Document is available in Greek and English language, free of charge, at the registered office of our Company or the Company's website www.optimaadak.gr. You can print this document only for your own use. It may not be reproduced, retransmitted, forwarded or distributed to third parties and the trade name and distinctive features of our Company may not be used without the Company's explicit and written consent. If you wish to file a complaint with respect to the Mutual Fund, or Optima asset management M.F.M.C. or the Mutual Fund's distributors or the person that offers advice with respect to the Mutual Fund, you may submit your complaint via post or e-mail. Complaints can be submitted in writing: 330 Olympionikon & Venizelou, 15451, N.Psychiko, Athens, Greece, E-mail address: info@optimaadak.gr. Body for Alternative Dispute Resolution: Hellenic Financial Ombudsman.