

Category: Bond Fund

Inception date: June 12, 2023

Total Assets: € 7.701.166

Net Price: € 10,8370

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000443009

Bloomberg Ticker: OPTINCE GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,50%

Redemption Fee:

2,00% until 31.07.2026

0,00% after 31.07.2026

Management Fee²: 1,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile³:

Summary Risk Indicator (SRI)



Lower risk Higher risk

Daily VAR Portfolio: 0,27%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy

2. Yearly, as a percentage of Fund's average net asset value

3. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 30.06.2025

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unitholders. Its goal is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in Greek bonds or in bonds that have exposure in Greece.

Investment Policy

The Fund intends to invest its assets mainly in Greek government bonds and corporate bonds of companies based or operating in Greece with an average maturity of approximately 5 years. The Fund's strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event that bonds maturing before the 5-year targeted maturity, they will be replaced either by other bonds or by money market instruments.

Dividend Policy

The Fund will distribute an annual dividend to its unitholders in the form of cash. For the year 2025, the estimated dividend would be 2,80%.

Investor Profile

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Greek bonds or corporate bonds of companies based or operating in Greece and are willing to accept a higher level of investment risk.

Cumulative Returns⁴

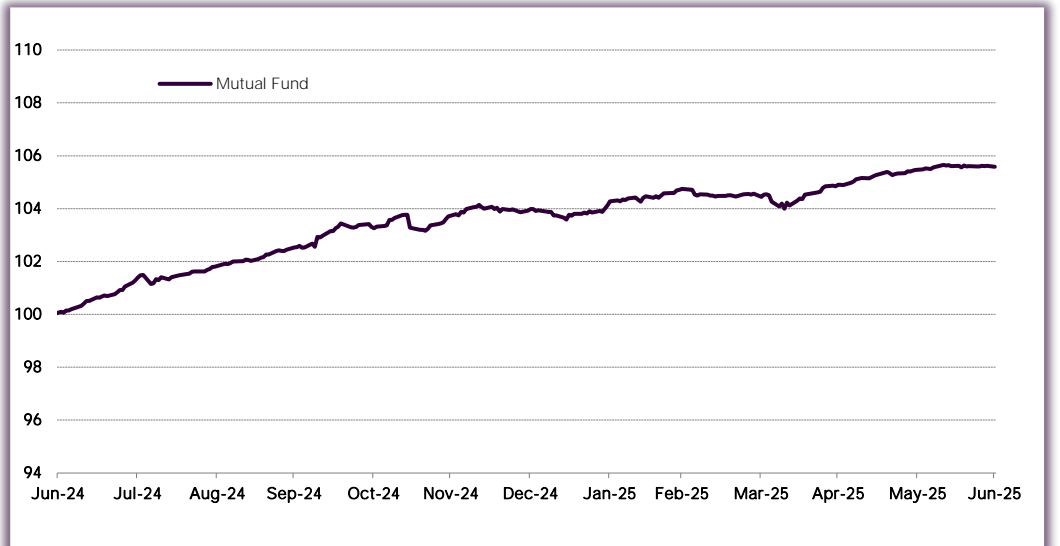
Time period	Mutual Fund	Benchmark	Active Return
YTD	1,5%	-	-
1 YEAR	5,6%	-	-

Annual Returns⁴

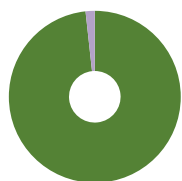
Time period	Mutual Fund	Benchmark	Active Return
2024	6,7%	-	-

Past performance does not guarantee future returns

Cumulative Returns Fund⁴



4. Fund's past performance is calculated on the basis that any distributable income has been reinvested

Portfolio Structure


■ 98,27% - Corporate bonds
■ 1,73% - Cash & other equivalents

Allocation by Category

FINANCIAL BONDS	63,64%
OTHER CORPORATE BONDS	34,64%

Top 10 Holdings

EUROBANK 19/01/23-26/01/29 7%	8,79%
NATIONAL BANK 15/11/22-22/11/27 7.25%	8,64%
BOC 18/07/23-25/07/28 7.375%	5,98%
PRODEA 19/07/21-20/07/28 2.30%	4,37%
ALPHA 20/06/23-27/06/29 6.875%	4,31%
PIRAEUS 17/11/22-28/01/27 8.25%	4,16%
PIRAEUS 27/10/21-03/11/27 3.875%	4,06%
PPC 14/07/21-31/07/28 3.375%	3,92%
LAMDA 17/07/20-21/07/27 3.40%	3,90%
GEK TERNA 01/07/20-03/07/27 2.75%	3,89%

Optima asset management M.F.M.C. S.A.

330 Olympionikon & Venizelou str. 154 51 N. Psychiko

T: +30 213 010 1200 F: +30 210 6898390

E: info@optimaaedak.gr

Website: www.optimaaedak.gr

License: H.C.M.C. No 7/175/9.11.1999

Hellenic Business Registry: 003581901000

Tax Reg.: 099553209 Tax Procedures and Service Provision Center

Dividend Distribution

Date	Dividend Yield (%)	Dividend (€)
31.12.2024	2,80%	0,2800
31.12.2023	2,8%*	0,1442

*Annualized dividend yield based on the initial unit price

Geographic Allocation

GREECE	64,79%
EUROPEAN UNION	27,98%
OTHER COUNTRIES	5,50%

Top 5 Issuers

Eurobank SA	8,79%
National Bank of Greece SA	8,64%
Piraeus Bank SA	8,22%
Alpha Bank SA	7,03%
Bank of Cyprus Plc	5,98%

Investment Manager

Aristotelis Panagiotakis
Andreas Levantis
Sideri Filippidou

Client Services Department

Marianna Pavlidou : +30 213 0101222
Eleni Kavouropoulou : +30 213 0101200

Disclaimer

This document is for informational purposes only and in no case should be taken as a guarantee, offer, advice or encouragement for the purchase, holding or sale of securities. Optima asset management M.F.M.C. shall not be liable for any loss or other transactions conducted by the holder of this information. Any decision to invest in M/F is based solely on your judgement, your research, the weighing of risk, the study of relevant information documents and the assistance of tax, legal and other advisors. The Regulation, the Prospectus, the last six-month and annual reports of the **M/F's** of Optima asset management M.F.M.C., are available in Greek language and the Key Information Document is available in Greek and English language, free of charge, at the registered office of our Company or the **Company's** website www.optimaaedak.gr. You can print this document only for your own use. It may not be reproduced, retransmitted, forwarded or distributed to third parties and the trade name and distinctive features of our Company may not be used without the **Company's** explicit and written consent. If you wish to file a complaint with respect to the Mutual Fund, or Optima asset management M.F.M.C. or the Mutual **Fund's** distributors or the person that offers advice with respect to the Mutual Fund, you may submit your complaint via post or e-mail. Complaints can be submitted in writing: 330 Olympionikon & Venizelou, 15451, N.Psychiko, Athens, Greece, E-mail address: info@optimaaedak.gr.