Optima income 2030 II bond fund

Authorization for Establishment: Dec. HCMC. 612/13.02.2025

Category: Bond Fund

Inception date: March 04, 2025

Total Assets: € 6.347.856

Net Price: € 10,2407

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000521002

Bloomberg Ticker: OPTIBFE GA

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee[1]: Max 0,30%

Redemption Fee: 2,50%[2]

Management Fee[2]: 0,70% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period
Fixed to 5 years

Risk Profile[3]:

Summary Risk Indicator (SRI)

1	2	3	4	5	6	7

Lower risk — Higher risk

Daily VAR Portfolio: 0,38%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes
1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. This cost applies only if you exit your investment before maturity date of the Fund
3. Yearly, as a percentage of Fund's average net asset value
4. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 30.09.2025

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unitholders. Its goal is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund intends to invest its assets mainly in government and corporate bonds operating in both domestic and regulated foreign markets with an average maturity of approximately 5 years. The Fund's strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event that bonds maturing before the 5-year targeted maturity, they will be replaced either by other bonds or by money market instruments.

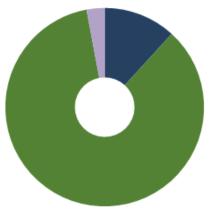
Dividend Policy

The Fund will distribute an annual dividend to its unitholders in the form of cash. For the year 2025, the estimated dividend would be 2,00%.

Investor Profile

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk.

Portfolio Structure



Geographic Allocation

GREECE	16,61%
EUROPEAN UNION	75,59%
OTHER COUNTRIES	4,88%

Allocation by Category

GOVERNMENT BONDS	11,78%
FINANCIAL BONDS	58,80%
OTHER CORPORATE BONDS	26,50%

Top 10 Holdings

ROMANIA 27/09/22-27/09/29 6.625%	8,52%
INTESA 15/05/23-19/05/30 4,875%	3,46%
ALPHA 04/06/24-13/09/34 6%	3,40%
OTP BANK NYRT 08/10/24-16/10/30 4.25%	3,36%
METLEN 09/10/24-17/10/29 4%	3,35%
PIRAEUS 10/09/24-18/09/35 5,375%	3,32%
BANCA MONTE DEI PASCHI 27/11/30 3,625%	3,30%
NATIONAL BANK 19/11/30 3,50%	3,30%
ERSTE GROUP 08/10/24-15/01/35 4%	3,29%
ICCREA BANCA SPA 30/01/30 3,375%	3,26%

Top 5 Issuers

Romania	8,52%
Intesa Sanpaolo SpA	3,46%
Alpha Bank SA	3,40%
OTP Bank Nyrt	3,36%
Metlen Energy & Metals SA	3,35%

UCITS DO NOT HAVE GUARANTEED RETURNS AND PAST PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS

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