

Category: Bond Fund

Inception date: October 14, 2024

Total Assets: € 15.461.559

Net Price: € 10,3830

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000504008

Bloomberg Ticker: OPTI26E GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,10%

Redemption Fee²: 2,00%

Management Fee³: 3,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period:

Fixed to 2 years

Risk Profile⁴:

Summary Risk Indicator (SRI)



Daily VAR Portfolio: 0,12%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy
2. This cost applies only if you exit your investment before maturity date of the Fund
3. Yearly, as a percentage of Fund's average net asset value
4. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 31.03.2026

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 2 years, after which it is liquidated, and the money is credited to the unitholders. Its objective is to achieve a return in a 2-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund invests its assets mainly in government and corporate bonds that are traded both in domestic and regulated foreign markets with an average maturity of approximately 2 years. The **Fund's** strategy is active and is based on a certain selection of bonds to be held in the portfolio until maturity. In the event that bonds mature during the 2-year period, they will be replaced either with other bonds or with money market instruments.

Investor Profile

The Fund is mainly suitable for investors with a 2-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk. The estimated total return for unitholders who maintain their investment until maturity is expected to be 4,20%, provided there is no credit event, by default of the portfolio's bond issuers and other securities during the two-year period.

Cumulative Returns⁵

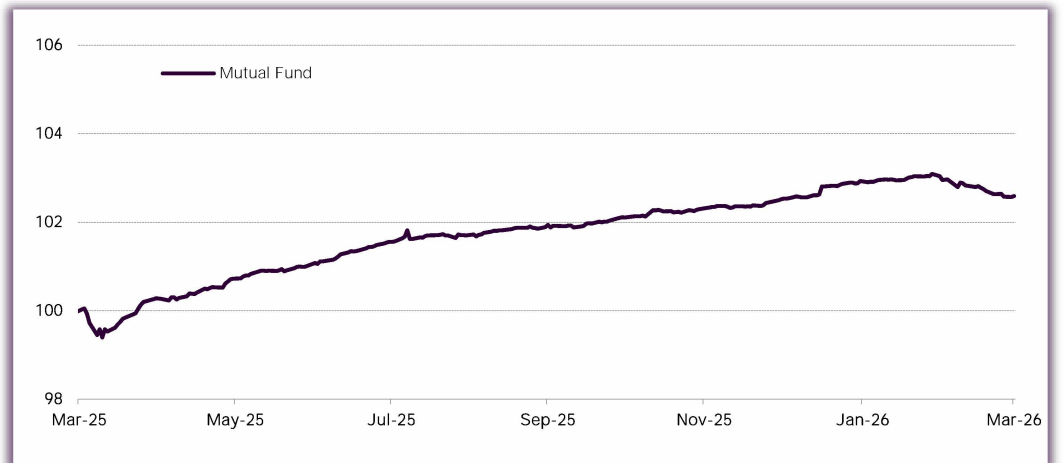
Time period	Mutual Fund	Benchmark	Active Return
YTD	0,1%	-	-
1 YEAR	2,6%	-	-

Annual Returns⁵

Time period	Mutual Fund	Benchmark	Active Return
2025	3,3%	-	-

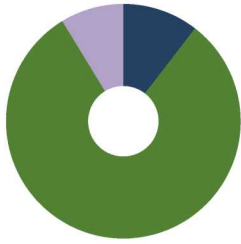
Past performance does not guarantee future returns

Cumulative Returns Fund⁵



5. Fund's past performance is calculated on the basis that any distributable income has been reinvested

Portfolio Structure



■ 10,46% - Government bonds
■ 80,82% - Corporate bonds
■ 8,72% - Cash & other equivalents

Top 10 Holdings

OTP BANK NYRT 27/09/23-05/10/27 6.125%	6,73%
BOC 16/04/21-23/10/31 6.625%	6,66%
ROMANIA 27/03/19-08/12/26 2%	5,80%
HUNGARIAN 02/06/21-09/06/26 0.375%	4,66%
BANCA TRANSILVANIA 21/04/23-27/04/27 8.875%	4,20%
BANK POLSKA 16/11/23-23/11/27 5.50%	4,00%
ERSTE GROUP BANK 01/09/20-08/09/31 1.625%	3,90%
CESKA SPORITELNA 21/06/23-29/06/27 5.943%	3,40%
PKO BANK POLSKI 05/09/24-12/09/27 3.875%	3,31%
TERNA ENERGY 18/10/19-23/10/26 2.60%	3,24%

Geographic Allocation

GREECE	9,93%
EUROPEAN UNION	72,50%
OTHER COUNTRIES	8,84%

Allocation by Category

GOVERNMENT BONDS	10,46%
FINANCIAL BONDS	51,71%
OTHER CORPORATE BONDS	29,11%

Top 5 Issuers

OTP Bank Nyrt	6,73%
Bank of Cyprus Holdings PLC	6,66%
Romania	5,80%
Hungary	4,66%
Banca Transilvania SA	4,20%

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