

Category: Bond Fund

Inception date / Changed category:
June 12, 2023

Total Assets: € 7.678.148

Net Price: € 10,0459

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000443009

Bloomberg Ticker: OPTINCE GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,50%

Redemption Fee:

2,00% until 31.07.2023

0,00% after 31.07.2023

Management Fee²: 1,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile³:

Summary Risk Indicator (SRI)


Daily VAR Portfolio: 0,67%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy

2. Yearly, as a percentage of Fund's average net asset value

3. For more information regarding the risks, consult the Prospectus which is available on the company's website

Fact Sheet – 30.09.2023

This is a marketing material. Please refer to the M/F prospectus and to the key information document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unit-holders. Its goal is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in Greek bonds or in bonds that have exposure in Greece.

Investment Policy

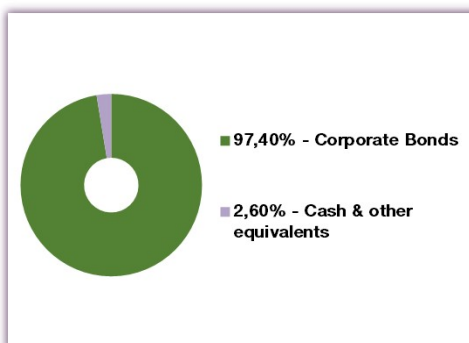
The Fund intends to invest its assets mainly in Greek government bonds and corporate bonds of companies based or operating in Greece with an average maturity of approximately 5 years. The Fund's strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event that bonds maturing before the 5-year targeted maturity, they will be replaced either by other bonds or by money market instruments.

Dividend Policy

The Fund will distribute an annual dividend to its unit-holders in the form of cash. For the year 2023, the estimated dividend would be 2.80%.

Investor Profile

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Greek bonds or corporate bonds of companies based or operating in Greece and are willing to accept a higher level of investment risk.

Portfolio Structure

Geographic Allocation

GREECE	64,16%
EUROZONE	25,49%
UNITED KINGDOM	7,75%

Allocation by Category

FINANCIAL BONDS	63,91%
OTHER CORPORATE BONDS	33,49%

Top 10 Holdings

NATIONAL BANK 15/11/22-22/11/27 7.25%	8,17%
EUROBANK 19/01/23-26/01/29 7%	8,12%
BOC 18/07/23-25/07/28 7.375%	5,25%
PPC 14/07/21-31/07/28 3.375%	4,77%
PRODEA 19/07/21-20/07/28 2.30%	4,54%
PIRAEUS 17/11/22-28/01/27 8.25%	4,07%
ALPHA 20/06/23 - 27/06/29 6.875%	3,91%
PIRAEUS 27/10/21-03/11/27 3.875%	3,62%
LAMDA 17/07/20-21/07/27 3.40%	3,61%
GEK TERNA 01/07/20-03/07/27 2.75%	3,59%

Top 5 Issuers

Alpha Bank SA	8,88%
National Bank of Greece SA	8,17%
Eurobank SA	8,12%
Piraeus Bank SA	7,68%
Bank of Cyprus Pcl	5,25%

Optima asset management M.F.M.C. S.A.

330 Olympionikon & Venizelou str. 154 51 N. Psychiko

T: +30 213 010 1200 F: +30 210 6898390

E: info@optimaaedak.gr

Website: www.optimaaedak.gr

License: H.C.M.C. No 7/175/9.11.1999

Hellenic Business Registry: 003581901000

Tax Reg.: 099553209 Athens Tax Office for S.A.

Investment Manager

Aristotelis Panagiotakis

Andreas Levantis

Sideri Filippidou

Client Services Department

Marianna Pavlidou : +30 213 0101222

Eleni Kavouropoulou : +30 213 0101200

Disclaimer

This document is for informational purposes only and in no case should be taken as a guarantee, offer, advice or encouragement for the purchase, holding or sale of securities. The Company shall not be liable for any loss or other transactions conducted by the holder of this information. Any decision to invest in M/F is based solely on your judgement, your research, the weighing of risk, the study of relevant information documents and the assistance of tax, legal and other advisors. The Key Information Document, the Regulation and the latest reports of the M/F of Optima asset management MFMC, are available in Greek language and the Prospectus is available in Greek and English language, free of charge, at the registered office of our Company or the Company's website www.optimaaedak.gr. You can print this document only for your own use. It may not be reproduced, retransmitted, forwarded or distributed to third parties and the trade name and distinctive features of our Company may not be used without the Company's explicit and written consent. If you have a complaint about the Mutual Fund or about Optima asset management M.F.M.C or the person advising on, or selling the product, you can submit your complaint via mail or e-mail. Complaints can be submitted in writing: 330 Olympionikon & Venizelou, 15451, N.Psychiko, Athens, Greece, E-mail address: info@optimaaedak.gr.