

Category: Bond Fund

Inception date: January 25, 2025

Total Assets: € 28.599.640

Net Price: € 10,3554

Supervisory Authority:

Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000513009

Bloomberg Ticker: OPTI30E GA

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee¹: Max 0,30%

Redemption Fee:

2,00% until 28.02.2028

0,00% after 28.02.2028

Management Fee²: 1,00% yearly

Performance Fee: -

Benchmark: -

Proposed Holding Period

Fixed to 5 years

Risk Profile³:

Summary Risk Indicator (SRI)



Daily VAR Portfolio: 0,36%

Daily VAR Benchmark: -

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy

2. Yearly, as a percentage of Fund's average net asset value

3. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 31.12.2025

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund has a targeted maturity of 5 years, after which it is liquidated, and the money is credited to the unitholders. Its goal is to achieve a return in a 5-year horizon, from income and capital appreciation, mainly through investments in a diversified portfolio of Euro-denominated bonds.

Investment Policy

The Fund intends to invest its assets mainly in government and corporate bonds operating in both domestic and regulated foreign markets with an average maturity of approximately 5 years. The Fund's strategy is active and employs a suitable selection of bonds to be held in the portfolio until maturity. In the event that bonds maturing before the 5-year targeted maturity, they will be replaced either by other bonds or by money market instruments.

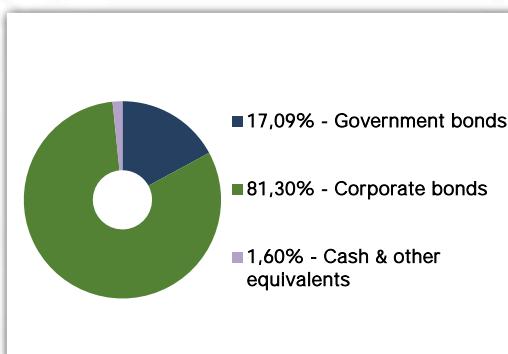
Dividend Policy

The Fund will distribute an annual dividend to its unitholders in the form of cash. For the year 2026, the estimated dividend would be 2,10%.

Investor Profile

The Fund is mainly suitable for investors with a 5-year horizon who expect income from a diversified bond portfolio consisting mainly of Euro-denominated bonds and are willing to accept a corresponding level of investment risk.

Portfolio Structure



Geographic Allocation

GREECE	15,78%
EUROPEAN UNION	75,57%
OTHER COUNTRIES	7,04%

Allocation by Category

GOVERNMENT BONDS	17,09%
FINANCIAL BONDS	51,82%
OTHER CORPORATE BONDS	29,48%

Top 10 Holdings

ROMANIA 27/09/22-27/09/29	6.625%	11,63%
HUNGARY 18/01/24-25/07/29	4%	5,46%
UNICREDIT 16/01/24-23/01/31	4,30%	2,27%
BPER BANCA 08/01/25-15/01/31	3,625%	2,20%
OTP BANK NYRT 08/10/24-16/10/30	4,25%	2,17%
NATIONAL BANK 19/03/24-28/06/35	5,875%	1,92%
COMMERZBANK 10/01/24-17/01/31	4,625%	1,91%
WEBUILD 22/10/24-30/04/30	4,875%	1,89%
DEUTSCHE BANK 25/08/22-05/09/30	5%	1,87%
VOLVO CAR 30/04/24-08/05/30	4,75%	1,87%

Top 5 Issuers

Romania	11,63%
Hungary	5,46%
Commerzbank AG	3,76%
National Bank of Greece SA	3,70%
Eurobank SA	3,61%

Dividend Distribution

Date	Dividend Yield (%)	Dividend (€)
31.12.2025	2,10%*	0,1973

*Annualized dividend yield based on the initial unit price

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