Optima hellenic equity fund (R)

Authorization for Establishment: Dec. HCMC. 141/23.09.1999 | Last Regulation Amendment: Dec. HCMC 371/02.11.2020

Category: Equity Fund

Inception date: December 10, 1999

Total Assets: € 62.952.717

Net Price: € 3,1345

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000333002

Bloomberg Ticker: EGNAGDE GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee[1]: Max 1,20%

Redemption Fee: 0,00%

Management Fee[2]: 3,00% yearly

Performance Fee[3]: 20% yearly

Benchmark[4]:

100% Athens Composite Share Price Index

Proposed Holding Period

Long Term (5 Years)

Risk Profile[5]:

Summary Risk Indicator (SRI)

1	2	3	4	5	6	7

Lower risk — Higher risk

Daily VAR Portfolio: 2,56%

Daily VAR Benchmark: 2,95%

SFDR Classification: Article 6

Notes

1. *Calculated based on the net price and may differ* ***according to the Company's prevailing pricing policy***
2. *Yearly, as a percentage of* ***Fund's*** *average net asset value*
3. *Yearly, as a percentage of the positive difference between the Fund and its Benchmark. Performance fee is charged also during periods of negative performance, as long as the M/F has outperformed the Benchmark*
4. *Provided by administrator registered according to the* ***"BMR"*** *Directive EU 2016/1011, article 36. The Fund is actively managed, and the composition of its portfolio may differ from that of the benchmark. The benchmark is used for the purpose of comparing the performance of the Fund.*
5. *For more information regarding the risks, consult the Prospectus which is available on the* ***Company's*** *website*

Fact Sheet – 30.06.2026

This is a marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The Fund aims to achieve a return based on its investment policy, over the long term, mainly derived from capital appreciation and additionally from income, through investments in transferable securities, mainly in the domestic capital market.

Investment Policy

In order to achieve its investment objective, the Fund intends to invest its assets mainly in a diversified portfolio of stocks of companies listed on the Euronext Athens, which are included in the ATHEX Composite Share Price Index (ASE Index). The choice of transferable securities is made by a combination of quantitative and qualitative criteria, such as the fundamentals, capital structure, dividend yields, etc. The Fund may also invest in shares of companies listed on international stock exchanges, taking into account the stock market conditions and the macroeconomic developments. The Fund aims to make the best possible use of its cash by investing it in interest-bearing investments in the form of fixed-term deposits and other related money market instruments. In the context of leveraging and/or hedging assets of the portfolio, the Fund may take long or short positions in derivative instruments, mainly on stock exchange indices or equities.

Investor Profile

The Fund mainly targets long-term investors seeking capital appreciation through an equity portfolio consisting mainly of Greek companies and willing to take a high level of investment risk.

Cumulative Returns vs Benchmark

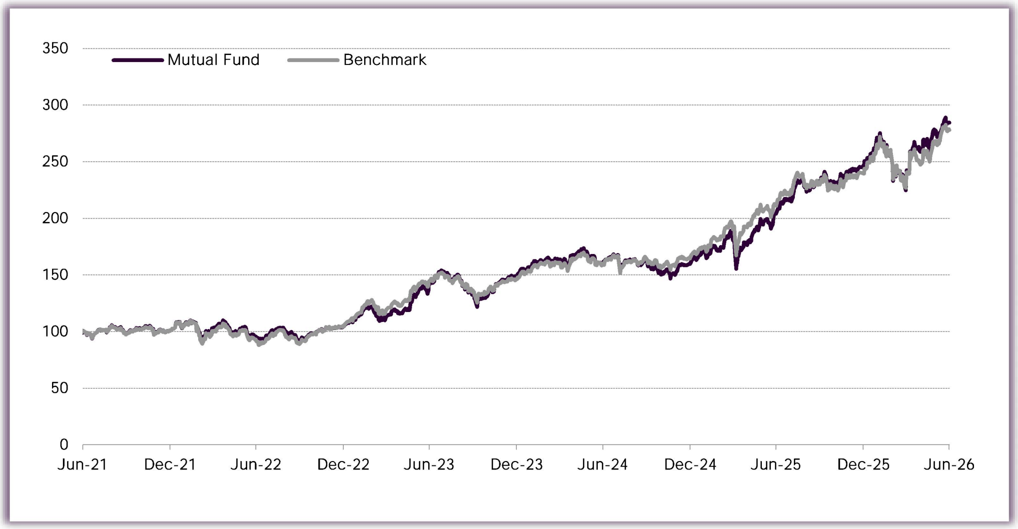
Time period	Mutual Fund	Benchmark	Active Return
YTD	15,2%	16,0%	-0,8%
1 YEAR	39,4%	31,7%	7,7%
3 YEARS	100,8%	92,4%	8,5%
5 YEARS	184,4%	178,0%	6,4%

Annual Returns vs Benchmark

Year	Mutual Fund	Benchmark	Active Return
2025	53,6%	44,3%	9,3%
2024	8,0%	13,7%	-5,7%
2023	41,9%	39,1%	2,8%
2022	3,6%	4,1%	-0,5%
2021	12,1%	10,4%	1,7%

Past performance does not guarantee future returns

Cumulative Returns Fund vs Benchmark



UCITS DO NOT HAVE GUARANTEED RETURNS AND PAST PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS

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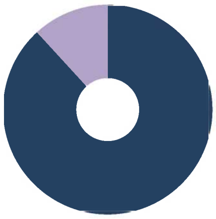
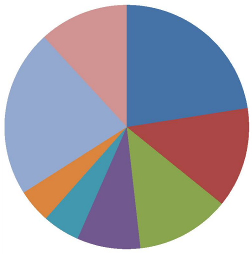
Asset Allocation*



- 88,18% - Transferable securities
- 11,82% - Cash & other equivalents

Sector Allocation*



- 22,51% - Banks
- 13,32% - Industrial products & services
- 12,39% - Technology
- 8,39% - Utilities
- 4,91% - Travel & leisure
- 4,46% - Health care
- 22,20% - Other positions
- 11,82% - Cash & other equivalents

Top Holdings*

Metlen Energy & Metals PLC	8,43%
Holding Co ADMIE IPTO SA	8,09%
Eurobank SA	7,28%
Alpha Bank SA	4,61%
JUMBO SA	4,28%
Optima bank SA	4,15%
Cenergy Holdings SA	4,02%
Aktor SA Holding Company Technical And Energy Projects	4,00%
Ballys Intralot SA	3,86%
Piraeus Bank SA	3,83%

*Note: The Fund holds long positions in derivative products with 4,70% nominal value of Fund's NAV

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