Optima greek balanced shield fund (R)

Authorization for Establishment: Dec. HCMC. 691/18.11.2025 | Last Regulation Amendment: Dec. HCMC 730/27.03.2026

Category: Balanced Fund

Inception Date: December 1, 2025

Total Assets: € 18.628.488

Net Price: € 10,8605

Supervisory Authority:
Hellenic Capital Market Commission

Custodian: Piraeus Bank S.A.

ISIN: GRF000546009

Bloomberg Ticker: OGBSFRT GA Equity

Currency: Euro

Minimum Investment Amount: € 1.000

Subscription Fee[1]: Max 1,10%

Redemption Fee: 0,00%

Management Fee[2]: 1,50% yearly

Performance Fee[3]: 20% yearly

Benchmark[4]: 65% Bloomberg Series –E Greece Govt All>1 Year Bond Index & 35% ASE Index

Proposed Holding Period

Medium - Long Term (3 Years)

Risk Profile[5]:

Summary Risk Indicator (SRI)

1	2	**3**	4	5	6	7

Lower risk — Higher risk

Daily VAR Portfolio: 1,75%

Daily VAR Benchmark: 1,33%

SFDR Classification: Article 6

Notes

1. Calculated based on the net price and may differ according to the Company's prevailing pricing policy

2. Yearly, as a percentage of Fund's average net asset value

3. Yearly, as a percentage of the positive difference between the Fund and its Benchmark. Performance fee is charged also during periods of negative performance, as long as the M/F has outperformed the Benchmark

4. Provided by administrator registered according to the "BMR" Directive EU 2016/1011, article 36. The Fund is actively managed, and the composition of its portfolio may differ from that of the benchmark. The benchmark is used for the purpose of comparing the performance of the Fund.

5. For more information regarding the risks, consult the Prospectus which is available on the Company's website

Fact Sheet – 30.09.2026

This is marketing material. Please refer to the M/F Prospectus and to the Key Information Document before making any final investment decision.

Investment Objective

The objective of the Fund is to achieve a return based on its investment policy, over the medium to long term, which derives through investments in a diversified conservative portfolio of bonds and equities of the domestic market.

Investment Policy

The Fund invests exclusively in stocks, corporate bonds, and/or Greek government bonds that are listed or traded on regulated markets or multilateral trading facilities operating in Greece. The Fund invests at least 10% of its net asset value in stocks and at least 10% of its net asset value in bonds. The maximum amount of investment in stocks or bonds is not allowed to exceed 65% of its net asset value. Specifically for 2026, the Fund intends to invest most of its assets in government bonds, stocks with high dividend yields, in the banking industry, and in energy and refining companies.

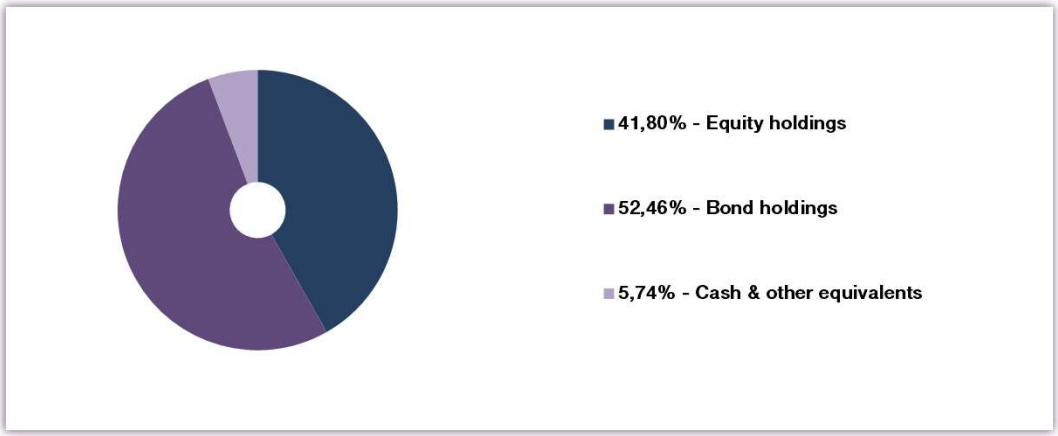
Dividend Policy

The Fund intends to distribute annually to its unitholders, as a dividend, the total proceeds from interest and dividends, as well as the profits from the sale of its assets, having previously deducted the total expenses and any capital losses of the financial year, as mentioned in article 13 of the Regulation and the Prospectus.

Investor Profile

The Fund is characterised by moderate investment risk and is addressed mainly to medium to-long term investors seeking capital appreciation and income through a diversified conservative portfolio of bonds and equities of the Greek market.

Portfolio Structure



Top Equity Holdings	
Piraeus Bank SA	6,65%
Metlen Energy & Metals PLC	6,07%
Titan SA	5,77%
Alpha Bank SA	4,46%
National Bank of Greece SA	4,41%
JUMBO SA	4,00%
Holding Co ADMIE IPTO SA	3,99%
CrediaBank SA	3,25%

Top Bond Holdings	
G.G.B. 05/12/17-30/01/42 4.20%	10,49%
G.G.B. 18/07/23-18/07/38 4.375%	9,61%
G.G.B. 05/12/17-30/01/37 4.00%	9,03%
G.G.B. 17/01/23-15/06/33 4.25%	8,78%
G.G.B. 05/03/19-12/03/29 3.875%	5,53%
G.G.B. 05/12/17-30/01/33 3.90%	4,92%
G.G.B. 14/01/25-15/06/35 3,625%	2,06%
G.G.B. 30/01/24-15/06/34 3.375%	2,05%

UCITS DO NOT HAVE GUARANTEED RETURNS AND PAST PERFORMANCE DOES NOT GUARANTEE FUTURE RETURNS

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